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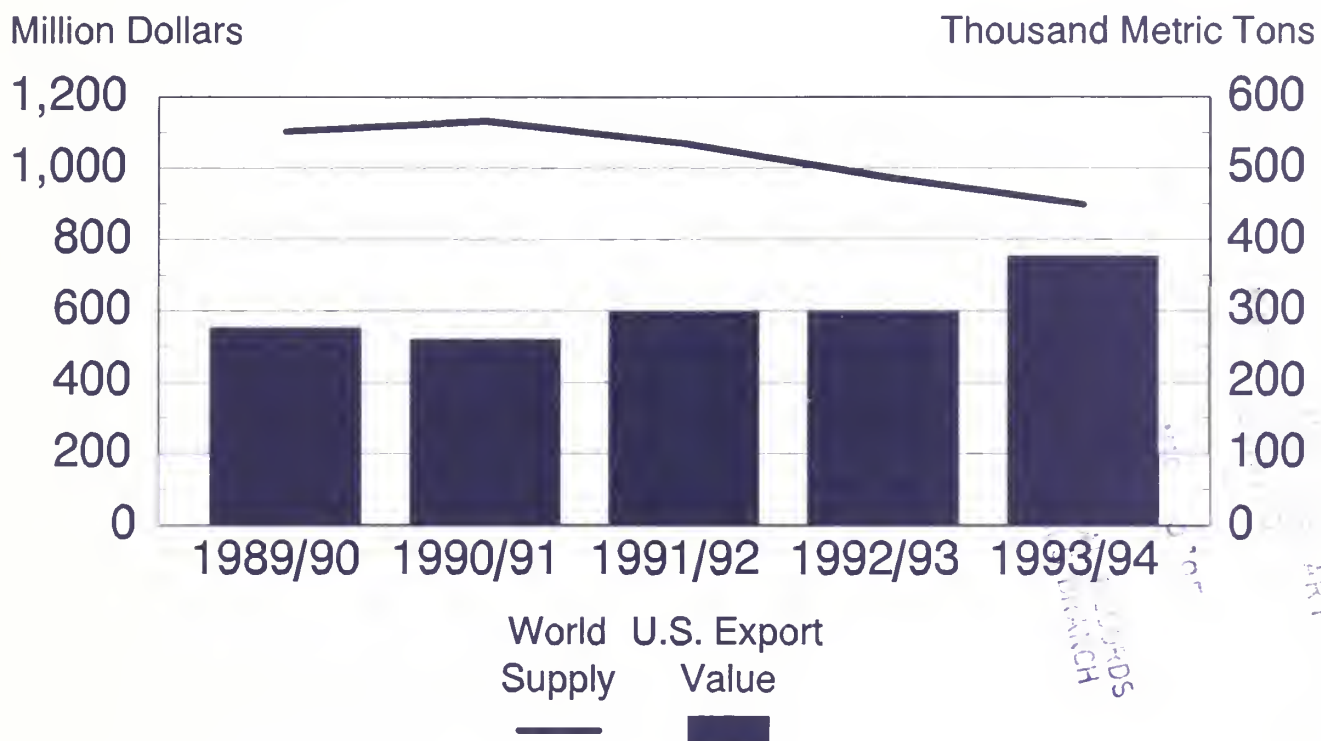
United States
Department of
Agriculture

Foreign
Agricultural
Service

Circular Series
FHORT 10-94
October 1994

World Horticultural Trade & U.S. Export Opportunities

U.S. Almond Exports Hit a Record \$752 Million in 1993/94



Source: U.S. Census Bureau.

Due in part to significantly reduced world and U.S. almond supply, the value of U.S. almond exports in 1993/94 reached \$752 million, up 26 percent from 1992/93. This continues a 4-year trend of rapidly rising U.S. export value coupled with falling world almond supply. Almonds were the biggest single U.S. horticultural export in value during this period. Since 1990/91, the value of U.S. almond exports has risen 45 percent while world supply has fallen 24 percent. Export value is expected to fall in 1994/95 with rising world supply. [For more details on almond production and trade, see article on page 11.]

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ANALYSIS

Kathleen Anderson	202-720-0911	Beer, dried fruit, hops, and juices (excl. apple)
Casey Bean	202-720-4620	Fresh deciduous fruit, apple juice, olives, and Asia-specific issues
Brian Grunenfelder	202-690-2702	Trade policy, food safety, and plant health group leader
Ross Kreamer	202-720-9903	Canned deciduous fruit, wine, table grapes, kiwifruit, NAFTA, PL-480, and GSM-102 export credits
Emanuel McNeil	202-720-2083	Fresh and processed vegetables, tropical fruit, avocados, nursery products, cut flowers, and South American-specific issues
Samuel Rosa	202-720-9792	Sugar, fresh citrus and juices, honey, and CBI
Joe Somers	202-720-2974	Situation and outlook group leader, fresh and processed citrus, and FAO citrus liaison
Mark Thompson	202-720-6877	Circular editor, fresh and processed potatoes, trade forecasts, and cross-commodity issues

MARKETING

Laura Davis	202-720-2252	Apples, strawberries, blueberries, and fresh tomatoes
Ted Goldammer	202-720-8498	Wine, brandy, and almonds
Jean Harman	202-720-0897	Fresh and canned pears, canned peaches, fresh cherries, honey, hops, and potatoes
Stacey Peckins	202-690-1341	Nursery products, avocados, pistachios, papaya, and canned tomatoes
Elise Pinkow	202-690-1341	Table grapes, concord grapes, peaches, pears, plums, and cranberries
Steve Shnitzler	202-720-8495	Walnuts, kiwifruit, ginseng, asparagus, tart cherries, and processed corn
Robert B. Tisch	202-720-0898	Citrus, raisins, and prunes

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Export Summary

U.S. horticultural exports rose again in July 1994, to \$678.9 million, 13 percent over July 1993. Nearly all categories registered export increases. The largest increases for individual items were in fresh apples (up 71 percent to \$28.5 million), orange juice (up 41 percent to \$28.3 million), almonds (up 33 percent to \$41.5 million), and beer (up 102 percent to \$52.7 million). Total exports for FY 1994-to-date (October-July) were \$6.7 billion, up 10 percent over the same time period in FY 1993. Total FY 1994 horticultural exports continue to be forecast at a record \$7.9 billion. Market liberalization, rising incomes, a growing demand for healthful foods, and on-going market promotion activities in major foreign markets, such as Mexico, Japan, and other Asian markets, are the reasons for the continued record pace of horticultural exports.

All measures not otherwise noted are metric. One kilogram (kg.) = 2.2046 pounds,
1 metric ton = 2,204.62 pounds, 1 liter = 0.2642 gallon, 1 hectoliter (hl.) =
26.42 gallons, and 1 hectare (ha.) = 2.471 acres.

U.S. EXPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD TOTAL, OCTOBER-SEPTEMBER YEAR
JUL 94

NAME	QUANTITY					VALUE (1,000 DOLLARS)				
	CURR MO LAST YR	CURR MO CURR YR	YR TOTATE LAST YR	YR TOTATE CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR
GROUP & COMMODITY										
FR, FRUIT CITRUS MT										
GRAPEFRUIT	24,564	14,968	428,564	437,283	444,767	11,922	7,139	213,721	216,234	222,290
LEMONS	10,120	10,687	113,017	107,224	127,336	12,360	11,267	11,775	84,445	99,698
ORANGES, INCL TMLPS	41,131	32,033	503,654	478,052	562,596	21,412	15,949	245,047	256,949	279,503
OTHER CITRUS	281	345	18,753	25,681	19,313	2,313	279	16,104	19,782	16,507
Subtotal:----	76,097	58,035	1,063,990	1,048,241	1,154,014	45,932	34,636	556,648	577,412	618,001
FR, FRT, NON-CIT MT										
APPLES	27,098	49,293	431,730	574,694	487,808	16,669	28,506	258,509	346,579	297,141
AVOCADOS	1,736	828	12,622	5,530	14,185	1,575	1,551	12,669	8,048	14,223
CHERRIES SWT & TRT	7,872	5,360	26,227	30,320	25,747	24,427	18,411	110,205	130,293	111,252
GRAPES	13,913	13,182	103,308	123,792	184,774	19,012	18,226	128,358	149,586	215,189
KIWIFRUIT	187	85	8,263	6,640	8,359	1,551	97	11,920	12,341	12,071
MELONS	44,489	48,925	138,911	151,290	196,473	13,492	15,157	54,748	57,146	74,192
PAPAYA	701	631	6,504	6,542	7,596	1,259	1,207	12,111	12,409	14,151
PEACHES & NCTRNS	14,169	19,395	40,409	47,924	63,999	13,565	15,644	39,979	40,862	57,507
PEARS	4,136	6,719	80,800	112,698	98,815	2,839	3,917	49,778	62,050	60,258
PLUMS/PRUNES	14,819	18,843	31,593	43,163	56,959	14,344	14,723	31,440	27,503	52,142
STRAWBERRIES	4,902	6,907	36,133	46,413	46,413	8,225	10,751	60,273	44,466	53,860
OTHER NON-CITRUS	5,319	7,588	35,243	42,134	53,452	6,987	8,883	37,758	44,466	53,860
Subtotal:----	139,348	177,760	950,749	1,180,606	1,243,586	123,051	137,076	808,254	963,111	1,039,381
CND/PREP FRUIT MT										
CHERRIES TRT CND	622	352	6,300	4,624	7,322	1,252	531	10,904	8,472	12,632
FRUIT MIXTURES	2,162	2,015	26,134	22,340	35,007	2,405	2,345	32,374	26,360	36,197
MARACHINO CHRY	283	368	3,680	3,834	4,912	519	765	7,232	7,256	9,706
PEACHES CANNED	1,217	1,427	18,081	15,588	21,390	1,213	1,508	17,737	15,279	20,960
PINEAPPLE CANNED	281	229	3,629	3,235	4,295	235	174	3,317	2,896	3,931
FRT PREP/PRES	4,076	6,464	51,308	52,430	61,466	4,763	7,390	62,923	59,956	75,437
OTHER CANNED FR	3,202	4,021	26,946	37,699	32,246	3,060	4,211	25,689	31,956	30,629
Subtotal:----	11,846	14,879	139,080	140,403	166,614	13,449	16,927	160,378	152,178	192,895
DRIED FRUIT MT										
PRUNES, DRIED	3,704	3,810	72,272	48,022	84,752	7,900	9,820	111,462	113,883	137,529
RAISINS, DRIED	9,400	10,014	95,264	98,839	121,529	14,929	16,028	138,573	156,469	180,885
OTHER DRIED FRUIT	988	1,175	16,434	17,086	19,865	2,344	2,595	39,875	41,621	49,237
Subtotal:----	14,094	14,999	183,971	163,948	226,148	25,173	28,444	289,911	311,974	367,651
FROZEN FRUIT MT										
BLUEBERRIES, FZN	382	469	7,228	5,493	8,600	725	763	12,970	8,496	20,058
STRAWBERRIES, FZN	2,331	3,818	11,032	18,162	16,017	3,173	4,608	14,463	23,660	25,864
OTHER FZN FRUIT	1,281	1,996	12,778	11,322	16,231	1,974	2,884	18,693	17,529	23,726
Subtotal:----	3,995	6,285	31,039	34,979	40,849	5,873	8,257	46,127	49,687	59,649
FRT&VEG JUICE (SSE) KL										
GRAPEFRUIT JU CNC	5,197	4,279	54,035	32,328	60,686	3,170	3,570	33,091	28,306	36,980
ORANGE JU NT CNC	11,492	17,351	77,708	103,603	92,328	8,268	10,759	58,399	69,174	68,746
ORANGE JUICE CNC	29,520	47,013	286,626	224,088	349,883	11,873	17,566	114,940	126,555	140,737
OTHER JUICES	32,137	35,017	302,659	284,279	363,219	19,136	23,023	178,023	195,279	214,146
Subtotal:----	78,347	103,662	712,029	644,300	866,115	42,449	54,920	484,453	419,315	460,611
VEGETABLES FR MT										
ASPARAGUS, FR, CHLD	402	298	20,663	21,215	21,288	1,401	1,484	59,718	67,511	62,514
BROCCOLI	6,053	6,693	93,624	115,161	102,948	4,058	4,945	62,769	69,834	69,469
CAULIFLOWER	4,747	5,988	62,408	82,881	70,346	3,072	4,138	44,552	53,834	49,628
CELERY	7,851	8,488	108,220	108,909	115,257	2,142	2,871	48,537	54,504	51,058
LETTUCE, FR, CH.	14,643	16,567	279,566	273,741	315,002	7,197	6,782	137,684	108,565	154,873
ONIONS, FR	19,241	29,210	133,949	134,094	183,005	6,059	10,455	55,437	52,610	71,840
PEPPERS	5,909	5,788	55,755	48,479	60,961	4,444	5,436	44,581	41,589	48,485
TOMATOES, FR, CH.	18,082	17,975	142,128	124,182	167,332	9,730	12,321	117,415	98,581	133,834
OTHER VEG, FR.	86,478	91,865	568,199	610,021	638,995	35,319	36,098	315,708	320,823	355,598
Subtotal:----	163,411	182,977	1,464,516	1,518,686	1,675,138	73,425	84,535	886,385	847,855	997,304
VEGETABLES CANNED MT										
CATSUP & CHILL SA	1,494	3,389	19,234	24,783	23,641	1,287	2,716	14,997	20,183	18,526
SWEET CORN CANNED	14,693	10,994	149,849	127,445	176,881	11,331	9,532	111,422	102,630	132,161
TOMATO PASTE	3,484	4,845	53,597	59,434	73,238	3,092	4,004	43,481	49,790	59,815
TOMATO SAUCE	6,758	6,323	58,803	70,188	68,893	6,420	5,784	55,832	68,724	65,694
OTHER CANNED VEG.	21,603	15,827	190,088	167,692	229,781	23,878	19,075	231,955	206,010	278,154
Subtotal:----	48,033	41,381	471,573	449,644	572,436	46,010	41,113	457,690	447,339	554,351
FROZEN VEGETABLES MT										
FROZEN FRENCH FRY	19,913	22,371	174,216	205,816	211,387	13,951	16,255	123,467	148,373	149,434
FZN SWT CORN	5,168	4,749	51,188	51,051	62,107	3,937	3,948	41,517	45,283	50,528
OTHER POT FZN	1,654	1,369	15,117	16,997	18,656	1,472	1,150	12,026	13,634	14,968
OTHER FZN VEG	4,051	4,463	50,224	45,343	60,509	3,709	4,466	47,414	43,917	57,243
Subtotal:----	30,787	32,953	290,746	319,409	352,660	23,069	25,819	224,425	251,209	272,244
DEHYD VEGETABLES MT										
GARLIC DEHY	480	768	6,034	6,461	7,478	1,245	1,910	14,738	15,711	18,182
ONIONS DEHY	1,812	2,346	18,870	22,269	23,183	4,366	5,276	44,265	49,958	53,986
POTATO DEHYD	3,433	3,084	27,954	34,120	34,315	3,596	3,139	28,363	25,521	30,043
OTHER DEHY VEG.	3,051	3,396	27,645	23,794	32,937	3,635	4,846	40,690	46,246	49,325
Subtotal:----	8,777	9,597	80,505	86,645	97,915	12,844	15,225	128,058	147,444	156,537
TREE NUTS MT										
ALMND SH/PRP	8,269	9,251	131,598	133,762	161,466	29,976	38,905	446,833	607,113	565,786
ALMONDS, UNSHLD	573	845	13,007	10,845	15,878	1,262	2,586	25,966	29,344	32,772
PISTACHIO, UNSHLD	353	589	11,812	9,677	12,840	1,154	1,739	38,707	38,521	42,311
WALNUTS, SHLD	622	1,015	18,398	17,827	16,909	2,687	3,832	52,648	63,035	58,735
WALNUTS, UNSHLD	120	370	29,922	41,005	33,152	250	651	60,522	78,326	67,492
OTHER NUTS	3,405	3,107	49,939	50,067	57,568	9,550	9,332	143,325	146,837	168,454
Subtotal:----	13,344	15,179	251,679	262,187	297,816	44,880	57,047	768,004	950,618	935,836
NURSERY PRODUCTS NONE										
CUT FLOWERS	0	0	0	0	0	2,456	2,959	31,136	31,389	38,122
OTHER NURSERY	0	0	0	0	0	15,370	8,201	152,408	134,487	172,239
Subtotal:----	0	0	0	0	0	17,827	11,160	183,545	165,876	210,362
HOPS & PRODUCTS MT										
HOP EXTRACT	106	375	3,652	5,089	4,027	1,842	4,511	61,602	58,064	66,837
HOP PELLETS	357	232	4,776	3,777	3,116	2,104	1,510	28,262	21,061	15,511
HOPS, NSF	41	57	2,477	1,875	3,521	462	312	15,178	10,853	15,507
Subtotal:----	505	665	10,808	10,741	11,665	4,410	6,073	105,043	89,918	113,275
WINE KL										
GRAPE WINES	11,692	10,387	97,383	95,797	117,688	16,670	15,710	136,181	140,821	165,337
OTHER WINE PRODUCTS	794	1,637	12,333	11,537	14,839	1,133	1,566	11,335	11,000	12,232
Subtotal:----	12,487	12,024	109,916	106,345	132,527	17,803	17,276	145,416	151,822	176,580
MISCELLANEOUS KL										
BEER & BEVERAGES	40,084	85,856	341,880	469,239	414,388	26,049	52,741	213,590	297,960	259,492
EDIBLE PREPARATIONS	12,460	13,858	102,710	131,646	124,809	47,789	51,446	367,372	462,089	450,622
GINSENG	11	27	850	828	894	1,562	1,350	99,416	70,708	104,376
POTATO CHIPS	3,429	5,370	40,321	47,191	47,774	9,832	14,672	98,361	136,996	118,430
OTHER MISC.	0	0	0	0	0	20,605	20,213	78,429	202,506	211,147
Subtotal:----	55,985	105,113	485,761	648,905	587,867	105,540	140,425	957,170	1,170,261	1,144,069
Grand Total:						601,924	678,940	6,101,513	6,696,024	7,298,750

October 1994

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World Horticultural Trade
& U.S. Export Opportunities

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD TOTAL, OCTOBER-SEPTEMBER YEAR
JUL 94

NAME		QUANTITY				VALUE (1,000 DOLLARS)					
GROUP	& COMMODITY	CURR MO LAST YR	CURR MO CURR YR	YR TOTDTE LAST YR	YR TOTDTE CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR
FRESH FRUIT	MT										
	APPLE	10,766	8,058	110,291	98,887	119,770	6,402	8,692	65,778	71,703	70,726
	AVOCADO	390	567	17,084	17,668	18,470	202	645	12,272	5,119	12,899
	BANANA	270,518	288,780	2,909,564	2,999,802	3,536,585	76,306	74,036	833,230	814,742	1,004,787
	CANTELLOUPE	193	0	212,990	224,836	213,007	34	0	67,631	67,706	67,631
	GRAPE	82	1,836	324,833	310,282	325,134	110	2,274	261,538	251,429	261,626
	KIWI FRUIT	1,681	2,025	20,275	24,903	24,791	1,233	959	12,542	14,643	16,602
	MANGO	22,907	25,693	96,721	96,848	110,290	15,369	16,042	74,843	76,528	84,344
	PEACH	0	8	41,176	42,359	41,376	0	12	26,244	27,274	26,410
	PEAR	142	56	64,626	65,223	64,825	42	20	31,488	32,996	32,038
	PINEAPPLE	10,135	11,447	103,779	106,306	124,177	3,884	3,379	38,411	34,792	46,139
	STRAWBERRY	24	141	14,464	20,090	14,470	68	165	22,136	35,000	22,158
	OTHER MELON	644	385	114,447	114,928	114,510	125	101	41,328	41,612	41,350
	OTHER FRUIT	39,208	40,591	439,947	462,114	512,714	19,453	25,235	173,044	204,711	205,691
	Subtotal:-----	356,696	379,590	4,470,201	4,574,832	5,220,125	123,233	131,466	1,662,490	1,678,660	1,892,412
DRIED FRUIT	MT										
	DRD APRICOT	311	490	9,672	7,722	11,053	705	169	21,769	19,588	25,135
	DRD FIG & PASTE	178	94	7,213	6,638	8,786	131	497	9,791	11,503	10,808
	OTHER DRD FRUIT	2,446	1,579	23,997	22,420	29,643	3,833	2,623	28,788	33,007	36,546
	Subtotal:-----	2,935	2,164	40,883	39,782	49,483	4,670	3,289	60,349	64,098	72,490
FROZEN FRUIT	MT										
	FZN BLUEBERRIES	429	698	4,461	6,729	5,677	846	1,127	8,220	9,820	9,926
	FZN STR	1,036	355	18,910	18,489	19,937	963	320	20,213	19,006	21,271
	OTHER FZN FRUIT	2,293	2,897	27,205	28,779	32,037	2,691	3,504	29,653	33,303	34,039
	Subtotal:-----	3,759	3,951	50,577	53,997	57,651	4,501	4,951	59,087	62,130	65,236
CANNED/PREP FRUIT	MT										
	CANNED OLIVES	5,345	5,506	59,971	57,923	74,492	11,769	13,323	129,902	127,960	153,316
	CANNED ORANGES	4,638	5,743	35,400	43,220	41,806	4,300	4,620	33,743	34,124	39,502
	CANNED PEACH	1,334	1,571	10,108	19,359	23,011	745	979	10,685	10,876	15,375
	CANNED PINEAPPLE	33,892	28,144	207,702	218,702	342,866	19,641	12,661	179,226	148,336	212,896
	MIXED FRUIT	2,836	2,232	28,311	33,450	33,405	2,489	1,806	25,497	27,225	29,875
	PREP/PRES FRUIT	5,102	5,471	48,244	50,112	58,233	5,524	6,175	55,566	56,364	66,860
	OTHER CANNED FRUIT	3,662	4,732	38,515	49,938	47,278	4,460	6,381	50,688	64,095	60,772
	Subtotal:-----	56,911	51,402	518,246	524,889	623,093	48,931	45,946	488,309	469,582	578,600
FRT&VEG JUICE (SSE)	KL										
	APPLEPEAR JU	117,786	85,895	741,018	910,364	946,807	24,571	14,061	200,686	167,287	243,682
	FCOJ	102,362	102,323	845,945	1,333,035	1,122,350	14,345	19,134	135,320	264,721	191,591
	GRAPE JU	12,178	3,772	123,032	61,596	148,404	4,466	1,437	44,645	23,996	52,117
	PINAP JU	35,270	23,063	289,103	250,687	339,270	7,502	4,376	66,521	55,195	77,767
	OTHER FRUIT JU	11,699	13,641	125,181	141,068	149,384	6,243	6,893	63,055	79,608	77,630
	Subtotal:-----	279,297	228,696	2,124,281	2,696,752	2,706,217	57,128	45,904	510,228	590,808	642,789
FRESH VEGETABLES	MT										
	GARLIC	2,850	1,768	16,390	30,212	29,171	2,577	1,802	17,039	23,931	23,144
	ASPARAGUS	2,328	2,185	26,521	23,038	29,852	2,129	2,760	35,936	35,549	39,213
	BELL PEPPER	4,391	3,583	114,016	115,971	121,859	6,127	8,158	118,579	133,131	129,247
	CARROTS	365	702	41,109	48,288	51,431	1,417	271	11,417	13,076	14,066
	CHILI PEPPER	2,369	3,345	31,640	38,518	36,933	2,517	3,147	44,696	38,935	48,709
	CUCUMBER	3,849	5,554	234,744	242,564	238,841	1,712	2,658	82,897	102,716	85,192
	ONIONS	6,464	4,917	202,458	242,373	218,400	5,091	3,925	95,890	129,022	104,818
	POTATO, INCL SD	2,312	1,638	283,841	299,295	302,186	469	290	46,217	67,234	49,596
	SQUASH	692	1,680	93,189	100,086	95,290	538	1,146	86,436	57,031	87,590
	TOMATOES	14,793	14,209	349,642	369,949	380,911	8,538	12,911	288,250	301,247	302,454
	OTHER FRESH VEGETAB	19,051	19,892	346,947	355,285	385,285	9,562	9,562	138,936	144,845	156,317
	Subtotal:-----	59,491	59,477	1,640,501	1,750,220	1,790,165	39,238	46,714	967,345	1,045,676	1,045,351
CANNED/DEHYD VEGET	MT										
	CND ARTICHOKE	3,485	4,242	16,979	25,773	20,456	5,450	8,109	26,830	44,268	32,256
	CANNED BAMBOO	2,011	1,573	20,238	23,734	28,680	1,782	1,378	21,388	19,034	24,339
	CND MSHROOMS	529	6,460	40,638	53,481	47,213	8,178	13,577	86,731	109,402	100,937
	CND PIMIENTO	529	731	5,217	5,486	6,172	611	940	7,471	6,747	8,532
	CND TOM	2,685	3,755	36,282	35,536	45,500	1,230	1,606	14,373	13,234	17,799
	CANNED WATERCHESTNU	4,842	4,001	31,395	35,701	39,558	3,500	2,659	22,031	24,335	27,926
	TOMATO PASTE & SAUC	1,152	2,576	36,926	56,944	40,209	892	1,867	25,256	39,744	27,282
	DRIED MUSHROOMS	202	1,211	1,609	1,629	1,817	1,206	1,206	19,948	13,906	30,454
	DRIED TOMATOES	480	23	1,334	1,431	1,738	1,615	2,826	21,826	18,000	25,842
	OTHER DEHYD VEGETAB	4,496	3,225	66,221	73,267	89,437	3,995	3,600	49,684	45,762	61,180
	OTHER CND VEG	13,894	16,065	162,948	178,729	177,571	15,425	18,104	172,859	187,261	208,971
	Subtotal:-----	37,665	42,987	427,918	495,515	523,108	44,778	53,880	468,403	522,543	558,172
FROZEN VEGETABLES	MT										
	BROCCOLI FZN	8,047	8,721	153,084	110,556	170,431	5,349	5,393	101,999	74,425	113,224
	CALIFLOWER FZN	335	238	19,609	25,968	22,290	225	169	13,913	22,024	15,842
	POTATO FZN	10,499	9,511	107,249	110,054	125,895	5,597	5,385	58,812	60,962	69,284
	OTHER VEG FZN	155,580	201,529	1,324,224	1,918,789	1,671,650	5,978	7,826	75,556	88,829	88,516
	Subtotal:-----	174,462	219,999	1,604,168	2,165,368	1,990,268	17,151	18,775	250,281	246,242	286,869
TREE NUTS	MT										
	BRAZILS TOT	1,769	2,413	8,385	9,844	10,429	2,402	3,349	11,870	16,093	15,171
	CASHEWS TOT	5,449	6,040	53,034	53,097	64,377	22,027	27,525	214,194	230,172	260,328
	COCONUT	4,897	5,436	47,540	56,735	59,768	3,906	4,800	39,090	46,428	49,330
	PECANS	625	300	18,676	12,391	20,305	4,498	1,269	79,015	29,510	88,874
	OTHER NUTS	1,576	1,261	18,003	14,559	21,106	6,070	5,862	61,175	52,636	73,209
	Subtotal:-----	14,318	15,452	145,641	146,629	175,987	38,905	42,807	405,346	374,840	486,914
NURSERY PRODUCTS	M										
	CARNATIONS	41,268	59,168	811,775	935,826	920,969	3,531	4,598	72,050	79,666	82,772
	CHRISTMAS TREES	0	1	1,995	2,029	1,995	0	5	17,286	17,116	17,286
	CHRYSANTHEMUMS	15,152	40,698	129,774	474,493	159,073	5,147	3,835	56,310	58,024	66,054
	ROSES	35,510	46,916	510,549	590,979	584,669	5,598	8,088	91,399	109,455	102,915
	TULIP BULBS	13,208	13,679	78,958	78,482	284,022	1,072	1,019	8,931	8,827	32,959
	OTHER CUT FLRS	0	0	0	0	0	6,161	7,943	90,384	103,922	106,414
	OTH NURS PROD	0	0	0	0	0	8,274	8,163	166,698	174,931	215,556
	Subtotal:-----	105,139	160,463	1,533,053	2,081,810	1,950,730	29,787	33,656	503,061	551,944	623,959
HOPS & PRODUCTS	MT										
	HOPS & PELLETS	1	201	3,980	5,250	3,982	10	169	22,215	32,948	22,237
	OTHER HOP PRODS	3	5	133	703	134	39	12	921	4,251	933
	Subtotal:-----	4	206	4,113	5,953	4,116	50	181	23,137	37,200	23,171
WINE	KL										
	RED WINE	7,659	9,464	83,635	95,362	98,370	26,184	31,481	330,014	325,984	379,584
	SPARKLING WINE	1,773	3,700	24,439	25,042	29,880	14,131	17,244	234,890	236,302	271,516
	WHITE WINE	1,180	3,342	76,898	84,177	92,358	20,874	21,665	237,424	248,330	279,901
	OTHER WN PROD	1,669	2,417	19,099	23,699	23,752	4,361	5,735	48,407	61,066	60,012
	Subtotal:-----	18,283	20,925	204,073	228,282	244,162	65,437	75,987	820,836	852,304	971,169
MISCELLANEOUS	KL										
	BEER & BEVERAGES	117,563	135,370	909,238	1,080,399	1,119,446	100,317	112,029	773,572	883,053	952,084
	OTHER MISC	0	0	0	0	0	63,355	66,151	591,925	640,100	720,41

Export News and Opportunities

U.S. apples move closer to entering the Japanese market.

For the first time in 23 years, indications are that the Japanese apple market will open to U.S. exporters. Japanese quarantine officials, who arrived on August 24th in Washington State to inspect apple orchards and certify cold treatment chambers, recently approved 17 orchards totaling approximately 1,200 acres for shipment for Japan. Preliminary estimates are that about 500,000 boxes of apples could be shipped this season. The first bins of apples earmarked for Japan, which are already in cold storage, could be shipped in late November or early December. The apples must be refrigerated for 55 days and treated with methyl bromide. The market prospect for U.S. apples in Japan is very promising, with estimates that apple exports to Japan could reach \$10 to \$15 million in the first year, with growth projected to reach over \$75 million within 5 years. The opening of the Japanese market to U.S. apples concludes decade-long, intensive bilateral efforts by the U.S. apple industry, U.S. and Japanese quarantine officials, trade officials and diplomats. While this year's program applies only to qualified production from the state of Washington, there is optimism that with the continued cooperation of Japanese authorities, the apple industry, and the USDA, other apple-producing areas of the United States and other varieties of apples can be approved for export in the future.

U.S. fresh potato exports reach a record in Marketing Year 1993/94.

U.S. fresh potato exports (not including seed) reached a record 268,963 metric tons in MY 1993/94 (July/June), up 25 percent from 1992/93. This amount is more than triple the MY 1988/89 volume. As in years past, the bulk of exports went to Canada (about 92 percent). Mexico was the second leading destination, with 16,694 tons. The total value of fresh potato exports was \$84.3 million in MY 1993/94, up 21 percent from the 1992/93 value.

The United States was a net exporter of fresh potatoes in MY 1993/94. In MY 1993/94, the United States imported a total of 211,724 tons

of potatoes, 6 percent below the 1992/93 level. Over 99 percent of U.S. imports are from Canada.

U.S. frozen french fry exports hit a record in Marketing Year 1993/94.

U.S. frozen french fry exports climbed 18 percent to a record 240,530 tons in MY 1993/94 (July/June). The value of exports climbed 20 percent to \$172 million. Japan took just over half of U.S. shipments, or 134,450 tons. Other Asian markets accounted for 68,562 tons, and represented most of the export growth. Exports to Korea (17,784 tons), Hong Kong (12,812 tons), and Mexico (10,791 tons) were all up markedly over previous year shipments.

While the quantity of fresh potatoes shipped still exceeds the quantity of french fry exports, the value of U.S. frozen french fry exports is now more than double the value of fresh potato exports. This trend is likely to continue as world-wide growth in the fast food industry will continue to create demand for high-quality products such as U.S. frozen french fries.

U.S. potato chip exports climbed to over \$150 million in Marketing Year 1993/94.

While the quantity of shipments increased 12 percent in 1993/94 (July/June) to 52,703 tons, the value of U.S. potato chip exports climbed 35 percent to \$151.9 million. U.S. potato chip exports go to every region of the world, with Asian markets taking almost half by value (\$67.6 million). Canada (\$20.5 million) and Mexico (\$8 million) combined are the next largest region for U.S. exports, with \$28.6 million. European Union countries also receive a large share (\$26.6 million).

Exports have expanded five-fold since MY 1989/90, when they totaled only \$30 million. In that time, exports to Asia have increased from \$10.5 million to \$67.6 million, exports to South America have increased from \$1.1 million to \$10.6 million, and exports to the European Union have increased from \$153,000 to \$26.6 million. While it is unlikely that exports will again quintuple in the next four years, the value of exports can be expected to continue to increase in the coming marketing year. The relatively low

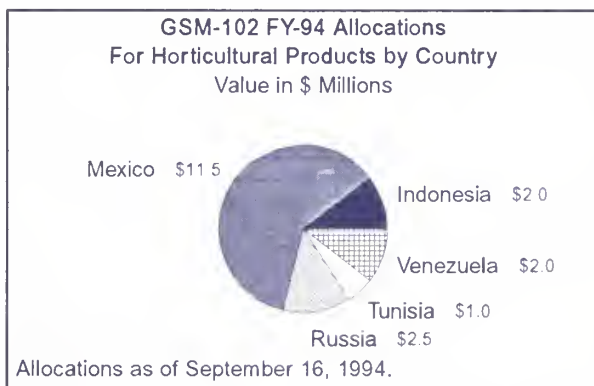
value of the dollar, along with superior U.S. product, packaging, and marketing will ensure high demand for U.S. potato chips in overseas markets.

Technical talks with Taiwan yield market opening for potatoes.

Taiwan plant quarantine authorities agreed during technical talks with U.S. representatives on August 29 and 30 to open their market to imports of seed potatoes from Alaska and table potatoes from Washington, Oregon, Idaho and California. The agreement follows several years of technical discussion and exchange of data on potato diseases and pests. U.S. exporters have been shipping almost \$10 million of frozen french fries and other processed potato products annually to Taiwan. The opening of the fresh potato market is unlikely to displace shipments of processed products because of the relatively high shipping costs for fresh potatoes. Fresh potato shipments could eventually reach \$2 or 3 million if restaurant and hotel demand for high quality fresh potatoes fulfills expectations.

The GSM-102 credit guarantee program announced for Russia.

Since last report, an additional \$2.5 million in GSM-102 coverage was authorized for U.S. almonds, fresh fruits and vegetables to Russia for FY 1994. A total of \$6.6 million in export applications have been approved for fiscal year 1994, all of it for hops and fresh fruit to Mexico.



FY 1994 GSM-102 Credit Guarantee Coverage 1/

Country/ Commodity	Announced Allocations FY 1994 (\$1,000)	Exporter Applications Approved (\$1,000)	Balance (\$1,000)
Indonesia			
Potatoes 3/	2,000	0	2,000
Mexico			
Almonds	1,000	0	1,000
Fresh fruits 2/	3,000	3,000	0
Hops	7,500	3,600	3,900
Russia			
Almonds	1,000	0	1,000
Fresh Fruits 4/	500	0	500
Vegetables 5/	1,000	0	1,000
Tunisia			
Almonds/Walnuts	500	0	500
Raisins	500	0	500
Venezuela			
Fresh Fruits 6/	2,000	0	2,000

1/ Coverage through September 16, 1994.

2/ Apples, pears, plums, peaches, nectarines, and strawberries.

3/ Cut for french fries.

4/ Apples, oranges, tangerines, lemons, and pears.

5/ Canned or frozen.

6/ Apples, pears, plums, grapes, cherries, and peaches.

World Trade Situation and Policy Updates

Brazil's orange juice production and exports are higher than expected.

Brazil's orange juice production estimate for 1993 (Brazilian marketing year 1993/94) has been increased from 1.08 million tons (65 degrees brix) to 1.126 million tons, based on higher than expected output in states outside of Sao Paulo. Favorable weather, mainly in the states of Sergipe and Bahia, is the reason for the higher production estimate. The marketing year 1993/94 export estimate has also been revised upward from 1.060 million tons to a record 1.106 million tons based on record shipments from Northeastern states.

The orange juice production forecast for 1994 (MY 1994/95) has been increased from 1.025

million tons to 1.12 million tons. Dry weather conditions in Sao Paulo are expected to boost yield of orange juice per box of fruit, and another large orange crop in the Northeastern states

should increase the availability of oranges for processing. The MY 1994/95 export forecast has been increased from 1.045 to 1.09 million tons, but is still 1 percent below the previous season's shipments.

BRAZIL: SUPPLY AND DISTRIBUTION OF ORANGES AND FCOJ 1/

	1992	1993	1994
Oranges, Sao Paulo	Million Boxes 2/		
Production 3/	314	302	300
Fresh Consumption	38	51	53
Fresh Exports	2	2	2
Processed	274	249	245
FCOJ, Brazil	1,000 Metric Tons, 65 Degrees Brix 4/		
Beginning Stocks	68	105	107
Production			
Sao Paulo	1,100	1,060	1,070
Other States	45	66	50
Total	1,145	1,126	1,120
Exports 5/			
Sao Paulo	1,045	1,040	1,040
Other States	45	66	50
Total	1,090	1,106	1,090
Consumption	18	18	20
Ending Stocks	105	107	117
FCOJ Yields (kg/box)	4.01	4.22	4.29

1/ Harvesting and processing usually begin in late April or early May. Marketing season for FCOJ begins on July 1 of year indicated.

2/ 40.8 kilograms or 90 pounds.

3/ Includes oranges produced in Sao Paulo's commercial citrus zone, plus tangerines used for processing.

4/ One metric ton at 65 degrees Brix equals 344.8 gallons at 42 degrees Brix, or 1,405.88 gallons at single strength equivalent.

5/ Includes tangerine juice.

Commerce Department lowers the dumping duty on New Zealand kiwifruit.

The U.S. Department of Commerce recently concluded its first administrative review (covering the period November 1991 - May 1993) of the dumping margin assessed on imported New Zealand kiwifruit. The calculated margin of 15.41 percent is lower than the preliminary review finding of 35.6 percent

announced on May 6 of this year, and is considerably below the original dumping margin of 98.6 percent which was imposed in 1992. The original determination has led New Zealand's Kiwifruit Marketing Board (KMB) to deposit over \$13 million in anti-dumping duties since 1992. As a result of this latest decision, the KMB will realize a substantial recovery of those deposited duties (with accumulated interest). The Commerce Department recently initiated a second administrative review in this matter

covering the period June 1993 - May 1994. Following the imposition of the original dumping margin in May 1992, U.S. imports of kiwifruit from New Zealand dropped sharply from 1991's total of 25,643 metric tons to 4,783 tons in 1993.

Korea shortens the shelf-life for almonds and raisins.

The new Korean Food Code, implemented this summer by the Ministry of Health and Social Affairs, has reduced the maximum allowable shelf-life of many products, including that for almonds and raisins. Under the new regulation, products cannot clear customs unless relabelled to show the shortened shelf-life. The shelf-life specification for almonds and raisins, in packaging other than canned, bottled, or poly laminated aseptic, was reduced from 12 months to 6 months. Canned and bottled products maintain a shelf-life of 36 months and poly laminated aseptic package has a shelf specification of 24 months. In 1993, U.S. almond and raisin exports to Korea totaled \$24 and \$4 million, respectively. More than 90 percent of total U.S. almond exports to Korea are shelled.

New Zealand's wine industry attracts new investment; exports are expected to flow in the coming years.

New Zealand's wine industry will likely continue to grow as investment in vineyards increases and wine exports expand. Although sluggish in the early 1990s, investment in area planted to wine grapes has picked up in recent years, thereby improving prospects for increased exportable supplies in coming years. New Zealand has made great strides in the past decade, moving from a protected domestic producer to active player in export markets.

Wine exports rose dramatically from less than 1.0 million liters a decade ago to 8.6 million liters in 1992/93. Shipments in 1993/94 declined slightly to 7.9 million liters, mostly because of lower vintages in 1992 and 1993, and continued robust domestic demand. Unlike the United States and most member states of the EU, New Zealand boasts increasing per capita consumption of wine. The New Zealand Wine Institute's goal for the end of the century is to increase production, expand domestic demand, and boost export value to U.S.\$54 million.

Domestic Wine Consumption Forecast to Rise

The following table provides industry estimates of domestic wine consumption in 1992, with a forecast for the year 2000. According to industry projections, per capita consumption is anticipated to increase from 15.4 liters to 17.5 liters by the end of the century. Tight domestic availabilities due to climate-affected 1993 vintage resulted in dramatically higher imports this year. About 85 percent of production is consumed locally.

NEW ZEALAND: Wine Consumption (Million Liters)

	1992	2000
Domestic Wine	44.0	52.5
Imported Wines	8.4	9.0
Total Consumption	52.4	61.5

Source: Wine Institute of New Zealand, Inc.

Investment in Vineyards sparks recovery

Investment in the wine industry has taken off again after a sluggish period in the early 1990s. Attractive near-term grape prices have reportedly helped stimulate investment. However, a high excise tax regime still serves as a disincentive. The table below shows that the area in bearing vines increased steadily while total area planted remained static. Recent industry reports suggest the current pace of investment in vineyards will likely meet the optimum area needed to reach New Zealand's export goal by the year 2000. Area planted in 1994 is forecast to reach 7,300 hectares, about nine percent above last year's impressive 10-percent increase in area.

NEW ZEALAND: Wine Industry Statistics (Hectares; Metric Tons; Million Liters)

	1989/90	1990/91	1991/92	1992/93	1993/94
Total Vine Area	5,800	5,980	6,100	6,100	6,680
Bearing Area	4,880	5,440	5,800	5,980	6,110
Tons Crushed	70,265	65,708	55,500	42,621	54,000
Total Production	54.4	49.9	41.6	32.5	40.5
Domestic Sales	39.2	41.1	43.6	37.4	28.0
Stock:Sale	1.73:1	1.65:1	1.28:1	1.21:1	1.62:1
Import Volume	7.9	11.4	8.4	19.7	32.7
Export Volume	4.0	5.6	7.1	8.6	7.9
Exp Val. (NZ\$M)	18.4	25.3	34.7	48.3	41.5

Source: Wine Institute of New Zealand, Inc., "Annual Report 1994".

The composition of exports in 1993/94 was: white wines, 76 percent; red wines, 13 percent; sparkling wines, 8 percent; and fortified wines, 3 percent. More than 30 countries import New Zealand wines, some of which are listed in the table below.

**NEW ZEALAND: Wine Exports
(Marketing Years; Million Liters)**

Market	1988/89	1989/90	1990/91	1991/92	1992/93	1993/94
United Kingdom	1.06	1.19	2.18	3.63	5.55	5.05
Sweden	0.15	1.06	0.92	0.88	1.11	1.09
Finland	--	--	--	0.67	0.34	0.12
Australia	0.88	0.74	0.72	0.66	0.33	0.46
Japan	0.37	0.64	1.22	0.55	0.36	0.21
Canada	0.10	0.10	0.14	0.16	0.34	0.34
Ireland	--	--	--	0.13	0.14	0.14
United States	0.06	0.13	0.15	0.11	0.12	0.13
Cook Islands	0.02	0.02	0.01	0.02	0.02	0.02
Others	0.06	0.12	0.26	0.28	0.26	0.29
TOTAL	2.70	4.00	5.60	7.10	8.57	7.87

Source: New Zealand Wine Institute, Inc.

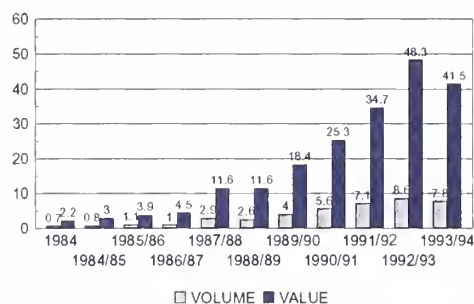
Argentina suspends imports of U.S. stone fruit.

On September 19, 1994, Argentina's plant health agency, Instituto Argentino de Sanidad y Calidad Vegetal (IASCAV), suspended issuance of import permits for stone fruit from the United States until a solution is found to problems related to certification and quarantine pests. Argentine authorities state that USDA cannot certify an area free of *Rhagoletis completa*, *Cydia packardii*, and *Cydia prunivora*, pests they claim are foreign to Argentina. According to IASCAV, there have also been problems with phytosanitary certificates received by Argentine authorities. It is hoped the suspension of importations of stone fruit from the United States will be a temporary measure pending agreement by the two countries on the acceptable phytosanitary measures necessary. To resolve this issue, USDA's Agricultural Counselor and the Animal and Plant Health Inspection Service (APHIS) representative in Buenos Aires are working closely with Argentine authorities. Argentina is a growing market for U.S. stone fruit--shipments of apricots, cherries, nectarines, peaches, and plums totaled \$300,000 during the twelve month period ending July 1994.

Taiwan modifies its reference prices for imported fresh fruit.

Taiwan customs authorities recently changed the

**New Zealand Wine Spills into Export Markets
Exports Boom and Value Increases**



Note: volume data in million liters, value in NZ\$ million.
Source: The Wine Institute of New Zealand, Inc.

reference prices for various imported fresh fruits including apples, plums, nectarines, peaches, kiwifruit, cherries, and pears. Under the reference price system, importers are required to deposit the import duty based on the reference prices until the customs authorities determine the actual prices. Effective September 1, 1994, the reference price for delicious apples from the United States was set at \$15/box (40-45 lb.), \$25/box for Fuji apples, and \$21/box for Gala apples. Last year, the reference prices were \$13.70/box for delicious apples and \$20/box for Fuji and Gala apples.

Also effective September 1, 1994, the reference price for plums was set at \$26/box (28-30 lb.) for air-freighted and \$13/box for ocean-freighted. Last year, the reference price was \$10.60/box. The authorities began to set a higher reference price for air-freighted plums during 1994. Effective September 5, 1994, the reference price for nectarines was increased to \$25/box (22-25 lb.) for air-freighted and \$15/box for ocean-freighted. Last year, the reference price was \$13.62/box. Effective September 5, 1994, the reference price for peaches was set at \$22/box (22-25 lb.) for air-freighted and \$15/box for ocean-freighted. Last year, the reference price was \$13.72/box. Effective July 1, 1994, the reference price for kiwifruit was raised slightly to \$5.86/tray (7 lb.). Prior to that, the price was \$5.60/tray. Effective August 1, 1994, the reference price for cherries was set at \$22/box. The customs authorities will add the freight cost later in collecting the deposit for import duties. Finally, the reference price for pears is now \$15/box (40-45 lb.) for ocean-freighted. Last year, the reference price was \$12.65/box. The effective date is not known.

Almond Situation and Outlook

The world almond supply, which was tight last year, is forecast up 13 percent in 1994/95 as a result of near-record production in the United States and a large crop in Spain. World demand is also forecast up from 1993/94, but supply is ample enough for countries to rebuild stocks that were drawn down over the last few years. With the larger supply and lower world prices expected, the volume of U.S. exports is forecast up 15 percent from 1993/94.

Almond production in selected countries in 1994/95 is forecast at a record 434,800 metric tons (shelled basis), up 22 percent from the 1993/94 output. A bumper crop is expected in the United States and in Spain a potentially large crop is in store. Increased output is also forecast for Italy and Morocco.

With expected record output, renewed demand, and lower world prices, almond exports are forecast at 220,900 tons, 12 percent above 1993/94. The United States, Italy, and Morocco are expected to account for the increase in total exports.

In recent years, world almond demand has exceeded supply, causing a drawdown in stocks. With the higher production expected in 1994/95, stocks are forecast to increase in the United States, Italy, Morocco, and Greece.

Almond imports by producer countries in 1994/95 are forecast up 19 percent from 1993/94. Lower world market prices are expected to spur Italian almond imports this year. Demand from the Italian confectionery industry is price-sensitive and will likely rebound with lower prices.

United States

U.S. almond production in 1994/95 is forecast at 290,300 tons, 31 percent above the previous season's output. The crop appears to be in excellent condition with a high degree of uniformity. The bloom was good, resulting in a large fruit set with smaller nut size.

U.S. almond output in 1994/95 increased not only because of favorable weather, but also because of an increase in bearing acreage. For 1994/95, bearing acreage is estimated at 165,925 hectares, up 2 percent from 1993/94. High returns in recent years, especially in 1993/94, led to increased plantings, a factor which should expand output in next few years.

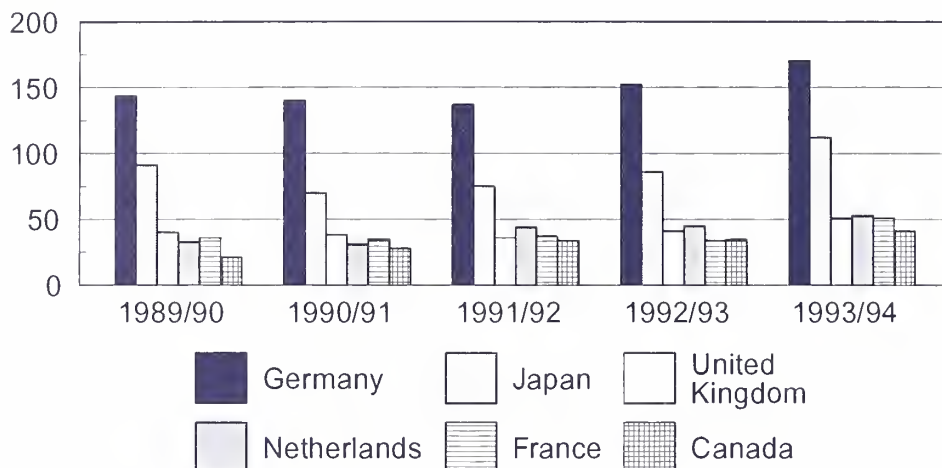
Beginning stocks in 1994/95 are estimated at the lowest level in seven years. With near-record production forecast, year-end stocks are forecast to increase to 94,160 tons after dropping each year since 1991/92. Average production combined with strong domestic and foreign demand in the last few years raised grower prices and reduced ending stocks.

Based on expected higher production and lower world prices, U.S. almond exports for 1994/95 are forecast at 175,000 tons, up 15 percent from the 1993/94 volume. U.S. shipments in 1993/94 were constrained by tight supplies, higher prices, and currency devaluations in important European markets. While export volume fell in 1993/94, export value rose because of higher prices for bulk raw almonds and value-added manufactured product.

Germany and Japan were again the largest U.S. almond export markets in 1993/94, taking 40,515 tons and 24,864 tons, respectively. Exports to Germany saw a 15-percent drop from 1992/93 while exports to Japan saw a 4-percent increase. In 1994/95, U.S. almond exporters are interested in expanding the Chinese market. China, with its growing middle class and

Value of U.S. Almond Exports to Major Markets Has Been Rising Steadily Since 1991/92

Million Dollars



Source: U.S. Census Bureau.

improving food processing sector, is seen as having tremendous potential, especially for snack almonds, over the next 10 to 15 years.

Spain

Spain's 1994/95 almond output is forecast at 81,000 tons, 7 percent above the previous year. However, dry weather and high temperatures in Spain's East Andalusia and Mediterranean areas may have adversely affected the 1994/95 crop. Nevertheless, crop quality and kernel size are expected to be good, although the crop's kernel size may be smaller in the drier areas.

Spain's almond exports in 1994/95 are forecast at 37,000 tons, the same as 1993/94 shipments. Despite strong competition in third-country markets, 1993/94 almond exports are estimated 18 percent higher than in 1992/93 mainly as a result of a narrowing price differential with U.S. almonds and a devalued peseta. About 90 percent of Spain's exports were destined for other EU countries, with Germany, France, and Italy as the principal markets. Non-EU destinations include Switzerland, Lebanon, and Austria.

Due to expected higher production in 1994/95, Spain's imports are forecast at 2,500 tons, down 29 percent from 1993/94. For 1993/94, Spain's almond imports are estimated at 3,500 tons, 17 percent above the previous year. The United States is expected to continue to be the major supplier of almond imports to the Spanish market. Spanish slice and flour processors prefer U.S. almonds because they are uniform and break less.

Italy

Although Italy's almond production has been trending down, the 1994/95 crop is forecast at 19,000 tons, 4,000 tons higher than the 1993/94 output. Beneficial weather conditions, with adequate rainfall in the spring and high temperatures and dryness in the summer, contributed to the larger crop.

With higher production anticipated, Italy's almond exports in 1994/95 are forecast at 4,500 tons, up 50 percent from the 1993/94 volume. Italy's stocks are forecast to increase to 3,000 tons after the drawdown in 1993/94.

Although a much higher domestic crop is

anticipated, almond imports in 1994/95 are forecast to rise 50 percent to 10,500 tons because lower world market prices are likely. Prior to 1992/93, imports were increasing to meet growing demand from the Italian confectionery industry. During both 1992/93 and 1993/94, higher prices resulting from short crops in the United States and Spain caused Italian imports to drop.

Greece

An off-year in the alternate bearing cycle resulted in a 1994/95 almond production forecast of 18,000 tons, down 10 percent from the record 1993/94 output. New plantings and better orchard care during the past six years have resulted in generally higher output and better quality kernels.

Greece is not a major almond exporter, but higher crops in the past few years have stimulated sales. For 1994/95, almond exports are forecast at 3,000 tons, slightly below the 1993/94 estimate.

Increased demand in the Greek food and confectionery industries has spurred Greek almond consumption. In 1994/95, Greek almond consumption is forecast at 16,000 tons, slightly above the 1993/94 level. Higher quality Greek almonds are used in snacks while lower quality almonds are used by the food sector. To supplement domestic supplies, almonds are imported mainly from the United States.

Turkey

Turkey is forecast to produce about 16,000 tons of almonds in 1994/95, the same as the 1993/94 crop. The estimated number of bearing trees increased slightly, from 3.98 million in 1992/93 to 4.10 million in 1994/95.

Almond consumption for 1994/95 is forecast at 22,500 tons, the same as the 1993/94 estimate but slightly lower than the revised 1992/93 estimate. Consumption for 1992/93 was revised upward as a result of high supplies and reasonable prices. Most almonds are consumed as snack food. Some are consumed in confectionery products.

Since 1991/92, Turkey has imported about 250 tons of almonds to cover increased consumption. Although almonds are not an important crop in Turkey, almond imports are assessed a 5-percent duty and a 35-percent surcharge on the C.I.F. value. Almonds producers are not supported by the government in any other way.

In Turkey, the retail price for one kilogram of shelled sweet roasted almonds is about TL 240,000-400,000 compared to TL 100,000-140,000 a year ago. This jump in prices is mainly a result of the depreciation of the TL against the dollar during the last few months.

Morocco

Morocco's sweet almond production in 1994/95 is forecast at 10,500 tons, up 48 percent from the 1993/94 drought-reduced crop. Abundant rainfall and mild weather during the growing season is expected to result in better fruit set and increased yields.

This year the Ministry of Agriculture will again distribute free seedlings to almond growers. The Ministry's goal is to increase planted area by 10 percent from 1991 to 1996. Based on past performance, it is unlikely that the Ministry will meet its goal. Planted area in 1994/95 is forecast to increase only 3 percent over 1993/94. Between 1992/93 and 1993/94, planted area rose only 2 percent.

Given that a much higher crop is anticipated, Morocco is forecast to export 1,000 tons of sweet almonds in 1994/95, up from 130 tons in 1993/94. Morocco is principally a bitter almond exporter because no significant local demand for bitter almonds exists. Major markets for bitter almonds include Germany and other EU countries. Major markets for sweet almonds include France and Libya.

(For further information on supply, distribution, and trade, contact Kathleen Anderson at (202) 720-0911. For information on U.S. marketing opportunities, contact Ted Goldammer at (202) 720-8498. For information on production, contact Kelly Kirby at (202) 720-6791.)

ALMONDS: PRODUCTION, SUPPLY & DISTRIBUTION
(Metric Tons, Shelled Basis)
Marketing Years 1992/93-1994/95^{1/}

Country/ Marketing Year	Beginning Stocks	Production	Imports	Total Supply	Exports	Domestic Consumption	Ending Stocks	Total Distribution
Greece								
1992/93	1,443	16,000	1,650	19,093	2,500	15,500	1,093	19,093
1993/94	1,093	20,000	1,500	22,593	3,500	15,790	3,303	22,593
1994/95 F	3,303	18,000	1,400	22,703	3,000	16,000	3,703	22,703
Italy								
1992/93	6,000	18,000	6,991	30,991	4,093	22,898	4,000	30,991
1993/94	4,000	15,000	7,000	26,000	3,000	22,500	500	26,000
1994/95 F	500	19,000	10,500	30,000	4,500	22,500	3,000	30,000
Morocco								
1992/93	1,300	8,213	10	9,523	0	8,200	1,323	9,523
1993/94	1,323	7,113	4	8,440	130	8,000	310	8,440
1994/95 F	310	10,500	10	10,820	1,000	8,700	1,120	10,820
Spain								
1992/93	18,500	72,000	2,500	93,000	31,300	49,200	12,500	93,000
1993/94	12,500	75,200	3,500	91,200	37,000	49,200	5,000	91,200
1994/95 F	5,000	81,000	2,500	88,500	37,000	49,500	2,000	88,500
Turkey								
1992/93	3,300	15,700	251	19,251	294	15,957	3,000	19,251
1993/94	3,000	16,000	250	19,250	400	15,850	3,000	19,250
1994/95 F	3,000	16,000	250	19,250	400	15,850	3,000	19,250
United States^{2/}								
1992/93	67,180	248,570	116	315,866	158,690	97,704	59,472	315,866
1993/94	59,472	222,260	150	281,882	152,648	82,694	46,540	281,882
1994/95 F	46,540	290,300	70	336,910	175,000	94,160	67,750	336,910
TOTAL^{3/}								
1992/93	97,723	378,483	11,518	487,724	196,877	209,459	81,388	487,724
1993/94	81,388	355,573	12,404	449,365	196,678	194,034	58,653	449,365
1994/95 F	58,653	434,800	14,730	508,183	220,900	206,710	80,573	508,183

1/ Marketing Years: July-June for the United States and Morocco; September-August for Spain, Italy, and Turkey; October-September for Greece.

2/ U.S. export and stock data for 1992/93 and 1993/94 are from the Almond Board of California; 1994/95 forecast by FAS. U.S. consumption data include losses. U.S. Census Bureau export figures do not match PS&D tables due to variations in actual dates of shipments.

3/ Countries used to calculate world totals have changed since the March 1993 PS&D table: data from Portugal and Tunisia are no longer available.

Hazelnut Situation and Outlook

A production shortfall in the United States is expected to reduce U.S. exports of hazelnuts in 1994/95. In addition, the United States will face increased competition from Spain, Italy, and Turkey, countries where exportable supplies are expected to be up in 1994/95. However, hot, dry weather in Turkey, Italy, and Spain is expected to reduce kernel size, making supplies of larger kernels tighter. Average kernel size in the United States, on the other hand, is expected to be the second highest on record.

Hazelnut production in 1994/95 in the four countries surveyed is forecast at 657,640 metric tons (inshell basis), up 53 percent from 1993/94, but down 9 percent from 1992/93. Larger crops are anticipated in Turkey, Italy, and Spain. The U.S. crop is expected to be substantially below the record level set in 1993/94 because of the alternate bearing cycle and unfavorable weather.

The hot, dry weather that prevailed in Turkey and Europe during the growing season is expected to have reduced average kernel size in 1994/95. Large kernel supplies are expected to be tight. In response, traders have already pushed up large kernel premiums.

Exports for the selected countries in 1994/95 are forecast up 8 percent from 1993/94 to 396,500 tons. Only the United States is expected to see exports fall from a year ago.

Turkey

Turkey's hazelnut production in 1994/95 is forecast at 480,000 tons, 60 percent above the 1993/94 harvest but 17 percent below the revised 1992/93 record level. Weather conditions during the spring blossoming season were generally favorable for producing another record crop, but the hot, dry conditions in June and July reduced yield prospects and kernel size. Supplies of larger kernel nuts are expected to be tight.

Hazelnut growers are supported through a buying-in program implemented by the state trading agency FISKOBIRLIK. In August, the

1994/95 support price was announced at TL 45,000 (\$1.44) per kilogram (unshelled), 17 percent higher in U.S. dollar equivalents than the 1993/94 announced price of TL 14,200 (\$1.23).

Producers depend on FISKOBIRLIK to purchase larger quantities of hazelnuts in years of high production. At the beginning of the season, FISKOBIRLIK did not have funds for hazelnut purchases. However, if adequate financing becomes available, FISKOBIRLIK will likely purchase between 20 and 35 percent (96,000-138,000 tons) of the 1994/95 hazelnut crop. If not, growers will have to rely on the private sector, even though prices will be below the support price.

FISKOBIRLIK bought only 2,200 tons in 1993/94 because of increased demand from the private sector which marketed the crop at prices higher than the support price.

Due to an expected larger crop, Turkey's hazelnut exports in 1994/95 are forecast at 300,000 tons, 7 percent above the 1993/94 volume. Hazelnut exports in 1993/94 are now expected to total 280,000 tons, 4 percent below 1992/93, because of smaller available supply.

For most of 1993/94, export prices stayed high, ranging between \$400 and \$500 per hundred kilograms of shelled hazelnuts. By comparison, export prices hovered between \$220 and \$240 in 1992/93 and hit a low of \$180. Traders expect a price of close to \$300 in 1994/95.

Germany is still the major market for Turkish hazelnuts, accounting for nearly 50 percent of exports. Other important markets include Italy, Switzerland, and France. Turkish hazelnuts enter the EU duty-free within the 25,000-ton annual quota. The out-of-quota duty for inshell and shelled hazelnuts is 4 percent, ad valorem.

Italy

After two consecutive years of relatively low output, a substantial recovery is anticipated for the 1994/95 crop. Italy's hazelnut production in 1994/95 is forecast at 130,000 tons, up 63 percent from 1993/94. Average yields are expected, although nut sizes are anticipated to be slightly smaller than normal because of hot, dry conditions during the growing season.

Italy's hazelnut exports in 1994/95 are forecast at 75,000 tons, up 36 percent from 1993/94 shipments. Short crops in 1992/93 and 1993/94 reduced exports to lower levels than in previous years. Reduced competition from Turkey in 1993/94, however, allowed for a partial recovery in Italian shipments, especially into Germany and Switzerland, Italy's two largest hazelnut markets.

Italy's hazelnut imports in 1994/95 are forecast at 30,000 tons, 25 percent below the 1993/94 level. The larger domestic crop is the reason for lower imports. Imports in 1993/94, are estimated at 40,000 tons, 48 percent above the previous year's level as a result of Italy's short crop and high domestic prices.

Spain

Spain's 1994/95 hazelnut crop is forecast at 30,400 tons, more than double the previous year's harvest and 47 percent higher than the 1989-1993 average. Sufficient rainfall in Catalonia and an on-year in the bearing cycle account for higher crop forecast. Last year's short crop was attributed partly to the alternate bearing cycle and low yields. Low producer prices in 1992/93 caused farmers to pay less attention to orchards in 1993/94, resulting in low yields.

Spain hazelnut exports in 1994/95 are forecast at 12,000 tons, up 33 percent from 1993/94

volume. Spain is also forecast to start rebuilding stocks after the drawdown in 1993/94 which occurred as a result of the short crop.

Spain's hazelnut imports in 1994/95 are forecast at 5,000 tons, down 50 percent from the 1993/94 level because of the expected larger 1994/95 crop. In 1993/94, Turkey was the dominant Spanish supplier. Imports from EU countries are duty-free.

United States

The 1994/95 U.S. hazelnut crop is forecast at 17,200 tons, more than 50 percent below last year's record harvest. Poor pollination during bloom, hot and dry conditions during the summer, and the alternate bearing cycle all contributed to the smaller forecast. Even with the hot, dry weather, average kernel sizes are expected to be the second largest on record.

With a smaller crop anticipated, U.S. hazelnut exports in 1994/95 are forecast at 9,500 tons, substantially less than in 1993/94. The value of U.S. exports, though, may not fall as much because of expected higher prices for large kernel nuts. In 1993/94, reduced world supplies, caused mainly by a short crop in Turkey, resulted in U.S. exports reaching a record 21,807 tons.

Due to reduced domestic supplies, U.S. hazelnut consumption for 1994/95 is forecast at 20,234 tons, down from last year's 25,569 tons. The growing popularity of hazelnuts in baked goods and snack foods strengthened domestic demand during 1993/94. Record consumption and exports in 1993/94 kept ending stocks low despite record supplies.

(For further information on supply, distribution, and trade, contact Kathleen Anderson at (202) 720-0911. For information on production, contact Kelly Kirby at (202) 720-6791.)

HAZELNUTS: PRODUCTION, SUPPLY & DISTRIBUTION
(Metric Tons, Inshell Basis)
Marketing Years 1992/93-1994/95 ^{1/}

Country/ Marketing Year	Beginning Stocks	Production	Imports	Total Supply	Exports	Domestic Consumption	Ending Stocks	Total Distribution
Italy								
1992/93	30,000	90,000	26,984	146,984	39,635	77,349	30,000	146,984
1993/94	30,000	80,000	40,000	150,000	55,000	78,000	17,000	150,000
1994/95 F	17,000	130,000	30,000	177,000	75,000	78,000	24,000	177,000
Spain								
1992/93	5,000	26,400	8,600	40,000	10,900	21,100	8,000	40,000
1993/94	8,000	12,800	10,000	30,800	9,000	21,300	500	30,800
1994/95 F	500	30,400	5,000	35,900	12,000	21,400	2,500	35,900
Turkey								
1992/93	125,000	580,000	106	705,106	291,921	178,185	235,000	705,106
1993/94	235,000	300,000	0	535,000	280,000	150,000	105,000	535,000
1994/95 F	105,000	480,000	0	585,000	300,000	150,000	135,000	585,000
United States^{2/}								
1992/93	3,524	25,130	9,973	38,627	12,085	23,337	3,205	38,627
1993/94	3,205	37,195	8,970	49,370	21,807	25,569	1,994	49,370
1994/95 F	1,994	17,240	12,000	31,234	9,500	20,234	1,500	31,234
TOTAL								
1992/93	163,524	721,530	45,663	930,717	354,541	299,971	276,205	930,717
1993/94	276,205	429,995	58,970	765,170	365,807	274,869	124,494	765,170
1994/95 F	124,494	657,640	47,000	829,134	396,500	269,634	163,000	829,134

1/ Marketing Years: July-June for the United States; September-August for Spain, Italy, and Turkey.

2/ Source of U.S. exports: Hazelnut Marketing Board. U.S. Census Bureau export figures do not match PS&D tables because of variations in actual dates of shipments.

U.S. Vegetable Exports to Japan Booming In 1994

Japanese imports of U.S. vegetables during the first six months of 1994 have doubled in value to \$102.6 million. Broccoli, asparagus, onions, and head lettuce account for most of the imports from the United States. If the current trend of imports continues, total Japanese vegetable imports could reach \$300 million, more than triple the record level set two years ago. Also, U.S. vegetable shipments to Japan are outpacing those from competitor countries.

Japanese imports of fresh vegetables from the United States during the first six months of 1994 have doubled in value, reaching \$102.6 million and increasing two and a half times in volume. Broccoli and asparagus accounted for about 90 percent of the above value. According to the U.S. Agricultural Counselor in Tokyo, monthly trade flows over the past several years indicate that both broccoli and asparagus are undergoing sustained year-to-year growth.

The United States is the dominant supplier of broccoli to the Japanese market. Shipments from the United States have been steadily growing. This growth for broccoli is driven by the increasing popularity of the product in Japan, competitive U.S. prices, and by a strong yen. Japan's imports of broccoli during the last half of 1994 are expected to maintain the current impressive rate, or even surge ahead further due to poor growing conditions for the local crop. Broccoli imports into Japan from the United States are forecast at 100,000 metric tons, worth about \$200 million, for calendar year 1994.

The growth in Japanese asparagus imports is primarily due to the United States' being able to offer a quality product during the Japanese off-season (late winter and spring). The sustained growth in asparagus imports has also been due to a strong yen. The United States is growing increasingly popular as a supply source of asparagus to Japan. During the past several years, the shipping season for U.S. asparagus to Japan has been expanding. The 1993 season extended through the summer and into September. The 1994 U.S./Japan shipping season would normally have been completed by

June, but because of the poor Japanese harvest, third quarter imports are expected to continue strong. Japanese imports of asparagus in calendar year 1994 are forecast to reach 7,300 tons worth about \$33.5 million.

U.S. vegetable exports to Japan are significantly outpacing those from competitor countries. Japan's total imports of vegetables from all world sources from January to June 1994 reached \$372 million, up 58 percent over the same period in 1993.

U.S. vegetable products that registered the largest growth from January to June 1994, compared to the same period the year before are as follows:

Product	Jan-Jun 1993	Jan-Jun 1994	% Growth
----- (Million Dollars) -----			
Broccoli	24.5	63.2	158
Asparagus	22.9	29.7	28
Onions	0.147	3.4	2,229
Head Lettuce	0.627	3.1	395
Carrots	0.0	0.3	na
Celery	0.799	1.1	31

Source: U.S. Agricultural Counselor, Japan.

In contrast to broccoli and asparagus, Japan's imports of onions have been somewhat unstable in recent years, but have been trending upward in 1994 because of limited local supplies. Although there are major swings from year to year, the general trend for onion imports from the United States remains flat. This year, though, is expected to be an excellent year for U.S. onion shipments, due to an anticipated drop in the Japanese onion crop of about 326,000 metric tons. It is expected that Japan's late summer and fall onion import figures will push the United States volume to approximately 50,000 tons.

Head lettuce is similar to onions, in that import demand depends largely on erratic local supply. Imports of lettuce into Japan are showing an upward trend, due to shortfalls in local production, improved transportation techniques, and to a strong yen. However, the high risk of shipping, fumigating costs, and the high perishability of lettuce could restrict stronger

import growth of U.S. lettuce to Japan. But because of the relatively low U.S. price and Japan's high demand for lettuce, Japan is increasingly looking to the United States as a reliable supply source for lettuce.

The January to June 1994 import figures show that Japan's lettuce imports from the United States increased 395 percent from the same period a year ago, due mainly to reduced local production. Moreover, with Japanese wholesale prices for lettuce rising 130 percent between June and September, this year's production shortfall should result in record imports of head lettuce, with August, September and October being the peak months. It is estimated that year-end imports of lettuce from the United States could reach between 6,000 tons and 10,000 tons, with values ranging from \$8.0 million to \$15.0 million.

Other important U.S. vegetable products shipped to Japan include carrots, celery and pumpkins.

Japan: Imports of Selected Fresh Vegetables from the United States Calendar Years 1991 to 1993

Product	1991 MT	1991 \$1,000	1992 MT	1992 \$1,000	1993 MT	1993 \$1,000
Broccoli	20,900	40,400	26,600	49,000	39,400	74,300
Asparagus	3,132	14,263	4,631	19,903	5,619	25,744
Onions	23,508	7,360	9,798	2,870	39,493	19,831
Head Lettuce	5,512	7,873	975	1,519	4,904	7,558
Celery	1,526	1,270	1,757	1,295	2,283	1,767
Carrots	219	251	197	210	134	174
Pumpkin	4,775	3,855	6,174	4,947	9,641	7,870

Source: U.S. Agricultural Counselor, Japan. Note: Values are in C.I.F. terms.

Emanuel McNeil, (202) 720-2083.

Korean Market for Fruit and Vegetable Juices Surging

Korean fruit and vegetable juice imports increased 370 percent to \$107.4 million from 1988 to 1992. The growth was prompted by less restrictive import regulations, higher consumer incomes, and increased health consciousness. Imports in 1993 dipped to \$82.7 million due to a recession and a lower orange juice import quota. However, juice imports rebounded strongly in 1994. In the first seven months of 1994, imports were \$65.9 million, a 35 percent increase over the same period in 1993. The prospects are for continued strong growth fueled by increasing incomes, stagnant local fruit production, and the liberalization of apple and grape juice imports. As a major supplier of juices to Korea, the United States is expected to benefit from growth in the market.

The United States is the largest supplier of lemon juice, lime juice, tomato juice, grape juice, apple juice, "other" fruit juices, and vegetable juice to Korea. The United States is the second largest supplier of orange juice, grapefruit juice, and pineapple juice and a minor supplier of peach juice, strawberry juice, and mixed juices. Brazil is the largest supplier of frozen concentrate orange juice (FCOJ). Although Japan is the largest supplier of grapefruit juice to Korea, this "Japanese" grapefruit juice is a U.S. product that has been canned in Japan.

Orange juice, the most common and popular drink in Korea, currently accounts for about 70 percent of Korea's total fruit and vegetable juice imports. Korea produces tangerines, with about 10 to 20 percent of the domestic production used for processing for juice. Although tangerines differ from oranges, imports of fresh oranges and orange juice have been restricted to protect the domestic tangerine producers. FCOJ is imported under a government-set import quota every year. Since 1989, the import quota for FCOJ has been set by the Korean Ministry of Agriculture, Forestry, and Fisheries (MAFF) every year on the basis of the previous year's demand for concentrated orange juice and at a level to ensure that all local tangerine production is utilized.

Usually, FCOJ is reconstituted into 100 percent orange juice, diluted orange juice, or juice mixtures. Most Korean juice processors mix local tangerine juice with imported FCOJ for

manufacturing natural orange juice. The manufacturers are required to purchase local tangerines for blending; the amount of import quota they receive is affected by the amount of local tangerines they purchase. The exact levels are the subject of annual negotiations between MAFF and the manufacturers.

Orange juice imports more than quadrupled from 1988 to 1992. However, they dropped nearly 32 percent in 1993 due to a lower orange juice import quota and a recession. Imports have rebounded in 1994. January-July 1994 orange juice imports were valued at \$47 million which corresponds to 87 percent of the total 1993 import value.

Brazil dominates the FCOJ market in Korea with its lower price, but the United States' market share is growing. In 1992, Brazil had 86 percent of the Korean market. In 1993 and 1994 (January-July), Brazil's share was 73 and 75 percent respectively. In contrast, the U.S. share of the Korean market increased from 11 percent in 1992 to 25 percent in both 1993 and 1994 (January-July). The expanded U.S. market share is the result of increased Florida FCOJ imports to be used for one of the newer and more expensive orange juice products consumed in Korea.

Under the Uruguay Round agreement, Korea will liberalize the import of all kinds of orange juices (H.S. 2009.11.1000, 2009.11.9000, 2009.19.1000, 2009.19.9000, and

2009.30.9000) on July 1, 1997. There will be an import quota from 1995 to liberalization. In 1995 the FCOJ quota will be 50,000 tons, in 1996 it will increase to 55,000 tons, and for the first six months of 1997 it will be 30,000 tons. The import duty on the quota amount will be 50 percent. Korean juice processors are expected to buy more imported orange juice once imports are liberalized because the price of local tangerine juice is higher than that of imported FCOJ or other orange juices.

Korean imports of other juices (excluding orange juice) have also been increasing. The other juices include: grapefruit, lemon, lime, pineapple, grape, apple, peach, strawberry, other fruit, tomato, other vegetable, and mixed juices. Imports of these juice have increased from \$2.37 million in 1988 to \$25.34 million in 1993. Imports have also been strong in 1994 (January-July), totalling \$18.97 million.

Mixed fruit juice imports currently account for more than half the total of other juice imports. Mixed juice imports have been expanding sharply. For example, mixed fruit juice imports increased from \$11,000 in 1988 to \$14.1 million in 1993. Mixed fruit juice is a juice that consists of two or more fruit juices. Until 1993, mixed fruit juice had been categorized under only one HS code (2009.90.1000). However, this commodity code has been divided into the following 4 separate codes beginning in 1994: HS 2009.90.1010 - mixed fruit juice chiefly based on orange juice; HS 2009.90.1020 - mixed fruit juice chiefly based on apple juice; HS 2009.90.1030 - mixed fruit juice based upon grape juice; and HS 2009.90.1090 - mixed fruit juice chiefly based upon other fruit juice. Imports of mixed fruit juices reached \$10.8 million in the first seven months of 1994. The largest imported item during the period was mixed fruit juice chiefly based on grape juice valued at \$7.4 million, which accounted for about 70 percent of the total value of mixed fruit juice imports.

Grape and apple juice (not mixed with other juices) imports are restricted. These juices can be imported only after obtaining approval from the Korean Minister of Agriculture, Forestry, and Fisheries who does not issue such approval in order to protect local producers. However,

import of these juices will be liberalized on January 1, 1995 and January 1, 1996 respectively under the Uruguay Round Agreement.

Grape juice will have a duty of 50 percent when liberalized. The import potential is considered very good given the increasing popularity of grape juice drinks. Grape juice is being currently imported as mixed juices. A few juice processors are currently producing grape juice and others are also considering getting into the business.

Apple juice will also have a 50 percent duty when it is liberalized in 1996. As sales of locally produced 100 percent natural apple juice has been increasing steadily for the past several years, imported apple juice is also expected to enjoy a good market opportunity in the near future.

Vegetable juices as defined by Korean Customs contain over 95 percent natural vegetable extracts. Imports of vegetable and mixed vegetable juices have been increasing steadily over recent years due to increasing incomes and greater health consciousness.

The current tariff rates for fruit juices are 50 percent and for vegetable juices are 30 percent imposed on the CIF value.

(Joe Somers, 202-720-2974. Based on a report compiled by the Agricultural Trade Office in Seoul.)

Korean Tariff Rates for Fruit and Vegetable Juices

H.S. Number	Description	Rate of Duty (Percent) 1994
2009.11.1000	Frozen concentrated orange juice	50
2009.11.9000	Other frozen orange juice	50
2009.19.1000	Concentrated orange juice	50
2009.19.9000	Other orange juice	50
2009.20.0000	Grapefruit juice	50
2009.30.1000	Lemon juice	50
2009.30.2000	Lime juice	50
2009.30.9000	Other citrus juice	50
2009.40.0000	Pineapple juice	50
2009.50.0000	Tomato juice	30
2009.60.0000	Grape juice (including grape must)	50
2009.70.0000	Apple juice	50
2009.80.1010	Peach juice	50
2009.80.1020	Strawberry juice	50
2009.80.1090	Other fruit juice	50
2009.80.2000	Vegetable juice	30
2009.90.10	Mixed fruit juice (see next 4 categories)	
2009.90.1010	Chiefly based on orange juice	50
2009.90.1020	Chiefly based on apple juice	50
2009.90.1030	Chiefly based on grape juice	50
2009.90.1040	Other mixed fruit juice	50
2009.90.2000	Of vegetables	30
2009.90.9000	Other	50

Source: Tariff Schedules of Korea, issued by Korea Customs Administration.

Korean Imports of Fruit and Vegetable Juices By Type, Value in \$1,000

Type of Juice	1988	1992	1993	1994 1/
Orange	20,483	84,720	57,366	46,906
Grapefruit	1,269	393	1,037	682
Lemon	176	409	593	961
Lime	2	11	4	6
Other Citrus	0	3	4	22
Pineapple	534	4,474	2,257	1,175
Grape	16	21	14	11
Apple	40	33	37	30
Peach	0	0	218	1
Strawberry	0	1,244	533	672
Other Fruit	44	3,942	2,959	1,478
Mixed Fruit	11	8,343	14,141	10,784
Tomato	209	844	611	252
Vegetable (excl. tomato)	35	276	684	2,057
Mixed Vegetable	2	2,633	2,021	832
Other Mixed	39	77	223	4
Total	22,860	107,423	82,702	65,873

1/ January-June.

Source: Korea Trade Information Service (KOTIS).

Value is on a C.I.F. basis.

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
JUL 94

COMMODITY AND COUNTRY		QUANTITY				VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR
FRESH FRUIT											
FR. APPLES(JUL)	MT										
MEXICO		12,031	17,080	12,031	17,080	152,059	6,372	9,454	6,372	9,454	86,274
TAIWAN		2,135	3,383	2,135	3,383	99,053	1,267	2,147	1,267	2,147	78,244
CANADA		4,501	6,612	4,501	6,612	80,813	1,528	4,549	1,528	4,549	59,914
HONG KONG		3,126	4,819	3,126	4,819	61,585	2,011	2,619	2,011	2,619	33,749
EU 12		89	3,421	89	3,421	31,981	71	1,650	71	1,650	16,599
THAILAND		2,097	2,440	2,097	2,440	31,005	1,529	1,493	1,529	1,493	21,277
OTHER		3,120	11,539	3,120	11,539	151,980	1,791	6,595	1,791	6,595	80,317
Subtotal:-----		27,098	49,293	27,098	49,293	608,577	16,669	28,506	16,669	28,506	373,374
FR. PEARS(JUL)	MT										
MEXICO		1,715	3,670	1,715	3,670	53,629	937	1,793	937	1,793	26,653
CANADA		2,328	2,477	2,328	2,477	39,645	1,848	1,804	1,848	1,804	26,222
TAIWAN		0	0	0	0	8,059	0	0	0	0	4,834
OTHER		94	572	94	572	27,000	54	320	54	320	13,743
Subtotal:-----		4,137	6,719	4,137	6,719	128,332	2,839	3,917	2,839	3,917	71,452
APRICOTS(MAY)	MT										
CANADA		397	552	2,790	3,022	3,030	516	584	3,758	3,162	4,043
MEXICO		100	1,659	171	3,293	1,515	89	1,214	147	2,345	1,183
EU 12		2	0	309	206	317	5	0	949	604	955
OTHER		20	97	109	231	354	31	156	186	310	487
Subtotal:-----		520	2,307	3,378	6,753	5,216	642	1,953	5,040	6,419	6,667
FR. CHERRIES(MAY)	MT										
JAPAN		2,315	1,293	12,416	15,519	12,467	11,167	7,468	77,224	92,433	77,333
CANADA		2,410	1,490	5,904	6,149	6,235	4,674	3,053	12,832	12,969	13,376
TAIWAN		882	537	2,028	2,995	2,140	1,827	1,480	4,546	8,119	4,705
EU 12		1,089	1,698	1,805	3,235	1,942	3,559	5,117	6,518	9,345	7,073
HONG KONG		939	60	1,816	1,377	1,847	2,432	1,169	3,494	3,668	3,550
OTHER		238	282	720	830	794	769	1,125	2,493	3,217	2,659
Subtotal:-----		7,873	5,360	24,690	30,106	25,424	24,427	18,412	109,106	129,751	110,696
PEACH-NECTRN(MAY)	MT										
CANADA		12,502	13,768	31,640	34,532	48,374	12,055	11,195	31,545	29,265	45,185
MEXICO		250	1,799	883	2,176	6,214	161	472	571	662	3,374
TAIWAN		810	2,615	2,019	5,082	4,207	785	3,100	2,002	5,536	4,276
OTHER		608	1,213	2,028	3,009	4,490	565	877	2,038	2,312	3,938
Subtotal:-----		14,169	19,395	36,551	44,799	63,265	13,566	15,645	36,130	37,774	56,746
PLUM-PRUNES(MAY)	MT										
CANADA		6,157	7,497	12,342	14,893	23,302	6,653	5,576	14,315	12,080	23,412
TAIWAN		4,241	5,724	6,690	7,593	13,733	3,835	4,859	6,137	6,543	12,198
HONG KONG		3,204	2,976	4,254	3,760	7,995	2,790	2,357	3,669	2,963	6,825
MEXICO		0	1,298	76	1,339	3,003	0	786	42	810	1,924
OTHER		1,218	1,348	2,504	2,118	6,660	1,069	1,145	2,657	1,874	5,875
Subtotal:-----		14,820	18,843	25,866	29,703	54,692	14,345	14,723	26,820	24,269	50,234
FR. AVOCADOS(OCT)	MT										
EU 12		543	160	5,175	1,713	5,269	558	189	5,483	1,735	5,644
CANADA		692	345	4,008	1,746	5,165	570	505	3,441	2,396	4,492
JAPAN		498	296	2,956	1,858	3,234	439	769	3,089	3,589	3,387
FRANCE		192	98	2,509	2,832	2,832	197	111	2,692	2,734	2,734
UNITED KINGDOM		186	5	1,815	532	1,854	148	16	2,024	568	2,086
OTHER		3	27	1,483	214	517	8	88	657	328	701
Subtotal:-----		1,736	828	12,622	5,531	14,186	1,575	1,551	12,670	8,048	14,224
FR. KIWI FRUIT(OCT)	MT										
TAIWAN		0	0	3,554	1,990	3,554	0	0	5,702	3,556	5,702
CANADA		185	86	3,296	3,626	3,387	243	97	4,164	3,459	4,298
KOREA, REPUBLIC		2	0	533	1,729	538	8	0	781	3,120	798
OTHER		0	0	880	1,296	880	0	0	1,274	1,806	1,274
Subtotal:-----		187	86	8,264	8,640	8,359	251	97	11,921	12,942	12,071
FRESH GRAPES (MAY)	MT										
CANADA		9,487	8,904	21,220	20,816	111,233	13,450	12,532	30,250	30,266	123,408
HONG KONG		757	750	1,125	1,017	18,018	884	1,027	1,326	1,356	20,938
TAIWAN		79	209	100	226	13,330	89	361	119	392	17,239
MEXICO		63	178	81	282	10,757	58	115	73	194	9,922
OTHER		3,528	3,142	7,402	6,347	53,162	4,532	4,191	11,764	8,654	67,575
Subtotal:-----		13,914	13,183	29,928	28,688	206,500	19,013	18,225	43,531	40,861	239,081
FR. STRAWBRIS(JAN)	MT										
CANADA		2,753	3,688	27,772	31,299	35,611	3,377	4,274	37,666	41,072	49,034
JAPAN		758	763	1,088	1,358	3,967	3,488	3,202	4,954	5,633	20,768
MEXICO		775	1,583	1,150	2,780	3,583	469	1,272	657	2,182	1,722
EU 12		516	723	1,082	1,888	2,319	975	1,506	2,285	4,176	4,977
OTHER		101	151	587	1,013	813	317	498	1,886	3,510	2,745
Subtotal:-----		4,903	6,908	31,679	38,339	46,293	8,625	10,751	47,448	56,573	79,245
FR. ORNG INC TMPL(NOV)	MT										
CANADA		7,423	6,487	190,875	166,009	206,881	3,444	2,994	90,761	82,932	100,853
JAPAN		18,256	8,772	132,894	137,337	161,786	10,598	5,013	68,147	81,815	87,734
HONG KONG		10,343	11,778	103,430	90,945	128,569	4,834	5,295	48,751	46,685	67,277
OTHER		5,111	4,997	64,060	67,615	111,112	2,765	2,677	26,807	29,862	29,862
Subtotal:-----		41,132	32,033	481,259	461,906	556,348	21,412	15,950	234,466	246,294	279,578
FR. GRPFR(TSEP)	MT										
JAPAN		19,767	10,551	217,542	240,847	222,775	9,392	5,109	106,219	126,109	108,744
EU 12		3	172	116,839	100,897	116,865	5	109	61,247	49,817	61,288
CANADA		3,173	2,630	66,996	72,038	69,444	1,759	1,123	33,183	29,399	34,612
FRANCE		3	137	51,041	39,454	51,050	5	74	25,328	20,546	25,344
NETHERLANDS		0	0	29,021	26,469	29,021	0	0	14,005	12,834	14,005
OTHER		1,622	1,616	31,269	31,347	31,919	767	799	15,317	15,194	15,609
Subtotal:-----		24,564	14,969	432,647	445,130	441,003	11,922	7,140	215,967	220,519	220,253
FR. TANGERINES(NOV)	MT										
CANADA		18	9	8,309	10,081	8,616	21	8	7,247	7,911	7,582
EU 12		0	0	648	967	648	0	0	506	512	506
OTHER		0	7	180	514	180	0	6	254	497	254
Subtotal:-----		18	16	9,137	11,561	9,444	21	14	8,008	8,920	8,342
CANNED FRUIT											
CND PEACH&NECT(JUN)	MT										
JAPAN		120	199	1,088	811	5,674	151	212	1,273	1,008	6,363
CANADA		134	337	468	568	2,809	151	376	500	621	3,285
HONG KONG		121	99	288	278	1,768	139	110	272	211	1,515
TAIWAN		36	117	535	275	1,719	353	96	510	244	1,093
MEXICO		0	26	118	157	1,400	0	21	95	241	1,093
SINGAPORE		89	168	136	210	1,194	97	187	148	241	1,222
OTHER		393	481	895	817	4,744	322	507	741	795	3,866
Subtotal:-----		1,217	1,427	3,528	3,116	19,309	1,214	1,508	3,538	3,238	18,804

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
JUL 94

COMMODITY AND COUNTRY		QUANTITY						VALUE (1,000 DOLLARS)										
COUNTRY REGION		CURR LAST	MO YR	CURR YR	MO YR	YR LAST	YR CURR	TDT LAST	TDT CURR	LAST YEAR	CURR LAST	MO YR	CURR YR	YR LAST	YR CURR	TDT LAST	TDT CURR	LAST YEAR
CND PEARS(JUN)	MT																	
CANADA		105		128		193		371		1,554	122	153		221		376		1,595
JAPAN		28		7		45		36		402	33	12		62		47		425
MEXICO		3		0		22		5		164	4	0		34		4		144
OTHER		42		32		75		88		770	20	30		55		91		666
Subtotal:-----		178		167		335		500		2,890	179	196		372		517		2,830
CND PNEAPL(JAN)	MT																	
CANADA		0		33		576		616		1,371	0	17		559		605		1,300
JAPAN		126		59		883		517		1,354	139	49		871		474		1,306
MEXICO		77		7		313		249		786	24	49		258		176		643
EU 12		52		44		297		219		533	47	37		272		187		476
GERMANY		52		44		179		219		245	47	37		165		187		224
OTHER		76		18		252		204		373	26	23		156		206		253
Subtotal:-----		281		230		2,321		1,807		4,417	236	175		2,115		1,648		3,977
FRT MIXTURES(JUN)	MT																	
JAPAN		571		272		1,338		1,060		6,205	554	347		1,402		1,258		7,448
CANADA		398		336		1,029		758		5,677	472	464		1,401		1,002		7,055
HONG KONG		364		371		638		955		3,999	360	412		638		1,021		4,205
SINGAPORE		145		415		287		1,054		2,575	155	424		286		1,098		2,836
OTHER		684		622		1,310		1,306		9,517	864	700		1,658		1,484		11,359
Subtotal:-----		2,163		2,016		4,602		5,133		27,974	2,405	2,346		5,384		5,864		32,904
DRIED FRUIT																		
DRD RAISINS(AUG)	MT																	
EU 12		4,431		4,482		56,420		51,505		56,420	6,299	6,845		76,224		78,353		76,224
UNITED KINGDOM		2,174		2,773		25,285		25,123		25,285	3,107	4,328		35,224		40,217		35,224
JAPAN		1,794		2,254		23,290		23,338		23,290	3,674	3,069		35,573		37,283		35,573
GERMANY		1,213		803		13,256		12,132		13,256	1,679	993		17,153		16,772		17,153
CANADA		935		902		10,832		11,595		10,832	2,156	1,838		22,715		24,081		22,715
DENMARK		491		317		7,205		5,817		7,205	651	555		8,998		8,638		8,998
OTHER		2,241		2,377		35,256		36,667		35,256	3,800	4,247		49,675		59,064		49,675
Subtotal:-----		9,401		10,014		125,798		125,105		125,798	14,929	16,028		180,188		198,782		180,188
DRD PRUNES(AUG)	MT																	
EU 12		1,577		1,808		48,625		27,649		48,625	3,445	4,836		69,456		65,513		69,456
GERMANY		449		866		17,419		10,952		17,419	1,074	2,326		21,920		25,806		21,920
JAPAN		1,014		942		15,311		14,216		15,311	2,170	2,365		20,811		32,752		20,811
ITALY		409		522		11,874		6,417		11,874	1,267	1,698		20,608		16,900		20,608
UNITED KINGDOM		332		236		7,498		6,617		7,498	550	512		9,401		7,062		9,401
CANADA		334		268		5,052		4,683		5,052	685	639		10,820		11,106		10,820
OTHER		780		792		18,937		13,955		18,937	1,600	1,980		28,288		30,579		28,288
Subtotal:-----		3,705		3,810		87,925		60,503		87,925	7,900	9,821		134,380		139,950		134,380
FRUIT JUICES(SSE)																		
ORNG JU CNC(DEC)	KL																	
EU 12		10,171		10,703		77,255		65,075		107,753	4,009	3,431		29,163		25,257		42,269
CANADA		9,511		3,623		76,798		21,892		99,111	4,278	5,221		34,360		34,507		46,741
FRANCE		3,763		6,989		30,232		31,483		42,560	1,624	2,199		13,003		11,373		18,467
JAPAN		3,293		26,971		29,005		50,325		37,807	1,267	6,069		11,593		22,523		15,138
KOREA, REPUBLIC		808		679		18,339		18,126		30,421	780	659		7,617		11,108		13,872
NETHERLANDS		847		419		16,446		16,307		19,427	285	133		3,957		6,664		4,744
OTHER		5,738		4,718		41,345		32,328		64,198	1,940	1,942		14,052		13,199		22,064
Subtotal:-----		29,521		46,694		242,746		187,745		339,290	11,874	17,322		96,797		106,596		140,085
ORNG JU NTCNC(DEC)	KL																	
CANADA		3,936		4,922		29,687		41,941		47,869	2,827	3,066		22,429		27,346		34,699
EU 12		5,491		9,515		17,720		30,338		23,888	3,421	5,791		11,623		18,916		15,598
FRANCE		433		37		7,159		2,814		8,423	211	13		4,908		1,759		5,770
BELGIUM-LUXEMBOU		3,896		5,027		5,095		15,908		6,262	2,521	3,174		3,468		10,033		4,278
UNITED KINGDOM		599		3,210		3,492		8,663		5,108	360	1,796		2,089		5,056		3,071
SWEDEN		355		157		3,252		11,590		4,763	443	3,489		3,489		1,350		3,257
OTHER		1,710		2,757		11,352		13,621		16,194	1,578	1,791		8,760		10,205		12,453
Subtotal:-----		11,492		17,352		61,982		87,490		92,714	8,269	10,760		46,302		57,817		68,006
GRPFRT JU CNC(DEC)	KL																	
JAPAN		2,910		1,231		23,386		12,944		28,127	1,913	1,799		15,934		16,029		19,417
EU 12		1,425		2,437		16,414		13,339		20,014	637	1,145		7,472		4,919		9,297
NETHERLANDS		480		309		6,804		2,933		7,935	161	437		3,290		1,809		3,861
CANADA		784		285		5,889		1,819		7,066	565	454		4,240		2,963		5,268
FRANCE		121		1,505		2,880		5,446		4,002	71	402		1,260		1,562		1,807
UNITED KINGDOM		287		222		3,606		1,430		3,785	115	138		1,259		5,547		1,353
OTHER		78		326		1,626		2,622		2,390	56	174		935		1,509		1,376
Subtotal:-----		5,198		4,280		47,341		28,724		57,597	3,171	3,571		28,581		25,420		35,358
FRESH VEGETABLES																		
FR ASPARAGUS(OCT)	MT																	
CANADA		194		109		9,621		7,150		9,868	479	359		20,950		16,687		21,592
JAPAN		96		121		7,164		9,766		7,498	560	828		27,579		37,558		29,584
EU 12		58		20		1,828		1,625		1,866	197	102		5,382		4,341		5,527
SWITZERLAND		0		0		1,792		2,363		1,794	0	0		4,977		4,628		4,985
OTHER		53		48		259		311		264	166	195		831		1,298		846
Subtotal:-----		402		298		20,663		21,215		21,289	1,401	1,485		59,718		67,512		62,514
FR ONIONS(OCT)	MT																	
CANADA		16,713		14,665		102,855		89,699		117,151	5,072	4,733		43,219		36,048		47,955
JAPAN		654		8,006		2,803		18,268		28,107	243	2,516		5,773		5,748		9,044
MEXICO		113		444		17,583		9,687		21,278	118	5,654		2,692		6,759		6,759
OTHER		1,761		6,096		10,708		16,440		16,469	716	3,089		5,792		7,922		8,083
Subtotal:-----		19,241		29,210		133,949		134,094		183,006	6,059	10,456		55,438		52,611		71,841
CANNED VEGETABLES																		
CND SWT CORN(AUG)	MT																	
EU 12		3,438		1,797		55,436		36,828		55,436	2,412	1,235		39,589		26,381		39,589
JAPAN		5,081		4,502		50,125		59,668		50,125	3,818	4,029		39,778		48,168		39,778
UNITED KINGDOM		1,679		560		21,814		11,526		21,814	1,158	431		15,301		8,145		15,301
GERMANY		603		20		17,723		7,995		17,723	431	14		12,902		5,769		12,902
TAIWAN		1,995		1,671		17,512		15,911		17,512	1,465	1,622		15,497		14,379		15,497
HONG KONG		1,110		796		15,846		13,903		15								

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
JUL 94

COMMODITY AND COUNTRY		QUANTITY				VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR LAST YR	MO CURR YR	YR LAST YR	YR CURR YR	CURR LAST YR	MO CURR YR	CURR LAST YR	YR CURR YR	YR LAST YR	YR CURR YR
CND TOM SAUCE(JUL)	MT										
CANADA		5,164	2,682	5,164	2,682	51,739	4,943	2,647	4,943	2,647	51,151
EU 12		86	1,816	86	1,816	6,737	122	1,505	122	1,505	7,231
MEXICO		470	849	470	849	6,060	303	550	303	550	3,953
JAPAN		553	291	553	291	5,201	559	322	559	322	6,127
UNITED KINGDOM		16	1,429	16	1,429	4,764	24	1,292	24	1,292	4,723
OTHER		486	886	486	886	10,975	494	760	494	760	10,758
Subtotal:-----		6,759	6,324	6,759	6,324	80,713	6,421	5,784	6,421	5,784	79,222
FRZN VEGETABLES											
FZN SWT CORN(JUL)	MT										
JAPAN		2,697	2,225	2,697	2,225	39,969	2,347	2,272	2,347	2,272	36,158
AUSTRALIA		1,613	188	1,613	188	5,189	976	123	976	123	3,921
HONG KONG		298	320	298	320	4,235	165	332	165	332	7,345
CANADA		55	402	55	402	3,124	34	323	34	323	2,543
OTHER		505	1,614	505	1,614	9,873	414	898	414	898	8,317
Subtotal:-----		5,168	4,749	5,168	4,749	62,389	3,937	3,949	3,937	3,949	54,283
FZN F FRY(JUL)	MT										
JAPAN		11,265	12,638	11,265	12,638	134,450	7,932	9,137	7,932	9,137	95,428
KOREA, REPUBLIC		1,104	1,219	1,104	1,219	17,784	701	840	701	840	11,869
HONG KONG		940	1,217	940	1,217	12,612	641	799	641	799	8,402
OTHER		6,604	7,298	6,604	7,298	75,482	4,678	5,479	4,678	5,479	56,337
Subtotal:-----		19,913	22,371	19,913	22,371	240,529	13,951	16,255	13,951	16,255	172,036
TREE NUTS											
ALMONDS UNSH(JUL)	MT										
JAPAN		156	201	156	201	6,276	286	487	286	487	15,711
INDIA		366	532	366	532	4,259	855	1,797	855	1,797	12,553
EU 12		0	42	0	42	836	0	103	0	103	1,567
OTHER		52	71	52	71	2,074	121	199	121	199	4,996
Subtotal:-----		574	846	574	846	13,445	1,262	2,586	1,262	2,586	34,827
ALMND SH/PREP(JUL)	MT										
EU 12		4,395	5,012	4,395	5,012	91,561	16,005	21,761	16,005	21,761	403,672
GERMANY		1,985	1,853	1,985	1,853	39,872	7,112	7,590	7,112	7,590	169,362
JAPAN		869	890	869	890	18,588	3,438	5,048	3,438	5,048	96,366
UNITED KINGDOM		682	342	682	342	11,946	2,591	1,692	2,591	1,692	50,821
NETHERLANDS		348	494	348	494	11,169	1,271	2,398	1,271	2,398	52,747
FRANCE		410	783	410	783	10,868	1,632	3,178	1,632	3,178	51,248
OTHER		3,006	3,349	3,006	3,349	52,499	10,534	12,097	10,534	12,097	217,100
Subtotal:-----		8,270	9,252	8,270	9,252	162,648	29,976	38,906	29,976	38,906	717,138
WALNUTS SH(AUG)	MT										
EU 12		164	220	164	220	8,339	474	20,982	15,703	20,982	20,982
JAPAN		266	395	266	395	4,911	1,248	2,100	16,726	28,606	16,726
GERMANY		161	169	161	169	3,843	317	7,106	2,921	7,106	16,726
CANADA		68	134	68	134	2,268	383	491	2,921	4,911	9,456
SPAIN		2	11	2	11	2,353	32	49	9,456	4,137	9,456
ITALY		0	0	0	0	1,360	13	4833	4,137	4,833	4,833
OTHER		125	267	125	267	4,023	714	768	14,533	20,717	14,533
Subtotal:-----		622	1,015	18,558	19,339	18,558	2,687	3,833	61,696	70,023	61,696
WALNUTS UNSH(AUG)	MT										
EU 12		35	80	30,827	36,499	30,827	36	147	61,544	69,146	61,544
SPAIN		0	0	9,993	9,746	9,993	0	0	19,606	18,400	19,606
GERMANY		35	0	6,675	8,593	6,675	36	0	13,521	18,217	13,521
NETHERLANDS		0	60	6,551	8,600	6,551	0	112	11,637	10,459	11,637
ITALY		0	0	4,501	4,908	4,501	0	0	8,853	11,358	8,853
OTHER		85	291	6,371	7,737	6,371	215	505	13,918	16,150	13,918
Subtotal:-----		121	371	37,199	44,236	37,199	250	652	75,463	85,296	75,463
HOPS&PRODUCTS											
HOP BELTS(SEP)	MT										
BRAZIL		59	103	1,369	1,195	1,369	300	485	6,191	5,753	6,191
CANADA		128	95	960	1,147	1,041	727	619	6,458	7,508	7,124
EU 12		4	8	692	504	724	20	60	4,372	2,988	4,588
MEXICO		109	0	483	363	483	758	0	3,291	2,593	3,291
COLOMBIA		0	0	443	54	443	0	0	3,510	322	3,510
GERMANY		0	0	335	154	335	0	0	1,819	724	1,819
OTHER		58	26	1,030	816	1,053	301	86	5,836	3,474	5,984
Subtotal:-----		357	232	4,976	4,078	5,113	2,105	1,250	29,657	22,638	30,688
HOP EXTRACT(SEP)	MT										
EU 12		50	121	1,373	1,226	1,458	788	778	23,663	17,753	24,964
GERMANY		42	9	687	420	710	602	180	11,706	5,456	11,849
MEXICO		0	145	706	2,230	706	0	1,692	12,127	15,488	12,127
BRAZIL		4	10	402	500	402	68	149	3,040	4,326	3,040
NETHERLANDS		0	72	237	322	278	0	140	4,248	5,770	5,119
KOREA, REPUBLIC		0	0	232	155	258	0	0	2,403	2,705	2,668
OTHER		52	100	1,030	1,190	1,081	986	1,893	21,402	20,507	22,356
Subtotal:-----		106	376	3,742	5,301	3,905	1,843	4,511	62,634	60,779	65,154
HOPS, NSPF(SEP)	MT										
EU 12		26	0	2,073	1,106	2,073	144	0	10,842	4,874	10,842
GERMANY		12	0	1,662	829	1,662	58	0	8,379	3,291	8,379
UNITED KINGDOM		0	0	305	259	305	0	0	1,856	1,472	1,856
JAPAN		0	2	206	233	206	0	8	1,149	1,424	1,149
OTHER		16	55	323	571	333	319	305	3,958	4,751	4,091
Subtotal:-----		42	57	2,602	1,909	2,612	463	313	15,948	11,049	16,082
WINE											
GRAPE WINE(JAN)	KL										
EU 12		5,453	3,545	28,556	19,990	45,115	8,026	6,148	40,985	34,496	66,545
CANADA		3,744	3,097	19,480	18,886	32,584	4,977	4,687	25,105	25,785	45,078
UNITED KINGDOM		3,720	1,870	14,462	10,402	24,121	5,783	3,533	23,424	19,616	38,803
JAPAN		993	853	6,835	7,706	12,347	1,383	1,246	9,975	11,548	17,774
DENMARK		500	325	4,738	1,939	6,559	586	245	4,608	2,861	6,312
OTHER		1,502	2,892	14,098	21,544	26,903	2,284	3,629	18,862	27,599	36,079
Subtotal:-----		11,693	10,387	68,969	68,124	116,948	16,671	15,710	94,927	99,429	165,476

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
JUL 94

COMMODITY AND COUNTRY		QUANTITY						VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR		
FR FRT & MLNS													
FR APPLES(JUL)	MT												
NEW ZEALAND		2,050	3,740	2,050	3,740	28,387	2,346	5,347	2,346	5,347	31,041		
SOUTH AFRICA, RE		1,738	3,723	1,738	3,723	19,044	1,358	3,060	1,358	3,060	16,039		
CANADA		2,263	413	2,263	413	29,886	698	187	698	187	13,666		
OTHER		4,716	183	4,716	183	33,768	2,000	99	2,000	99	12,616		
Subtotal:-----		10,767	8,059	10,767	8,059	111,075	6,403	8,693	6,403	8,693	74,362		
FR PEARS(JUL)	MT												
CHILE		143	56	143	56	44,495	43	20	43	20	16,093		
ARGENTINA		0	0	0	0	13,831	0	0	0	0	7,587		
OTHER		0	0	0	0	7,183	0	0	0	0	3,888		
Subtotal:-----		143	56	143	56	65,509	43	20	43	20	33,569		
APRICOT (MAY)	MT												
CHILE		0	0	0	0	781	0	0	0	0	489		
NEW ZEALAND		0	0	0	0	157	0	0	0	0	283		
TURKEY		0	0	0	0	56	0	0	0	0	159		
OTHER		46	1	46	1	47	59	2	59	2	993		
Subtotal:-----		46	1	46	1	1,042	59	2	59	2	993		
PEACH-NEC(MAY)	MT												
CHILE		0	0	0	0	42,893	0	0	0	0	27,605		
OTHER		0	8	14	8	252	0	12	16	12	240		
Subtotal:-----		0	8	14	8	43,145	0	12	16	12	27,844		
PLUM-PRUNE(MAY)	MT												
CHILE		0	0	10	99	21,389	0	0	13	60	14,143		
OTHER		39	26	40	36	233	31	40	35	55	215		
Subtotal:-----		39	26	50	135	21,621	31	40	48	115	14,358		
FRESH GRAPES (MAY)	MT												
CHILE		0	0	2,089	4,169	265,879	0	0	1,583	3,289	201,749		
MEXICO		83	1,837	41,305	41,034	41,331	110	2,275	55,211	46,556	55,237		
OTHER		0	0	290	0	1,856	0	0	208	0	1,691		
Subtotal:-----		83	1,837	43,393	45,203	308,775	110	2,275	56,794	49,845	258,468		
FR RASPBRY(JAN)	MT												
CANADA		4,784	5,286	4,862	5,894	5,122	8,674	11,206	8,807	12,483	9,292		
OTHER		0	9	511	799	774	0	10	780	1,408	1,484		
Subtotal:-----		4,784	5,295	5,373	6,694	5,896	8,674	11,215	9,587	13,891	10,776		
FR STRAWBRIS(JAN)	MT												
MEXICO		0	101	11,875	17,877	12,747	0	76	16,683	30,428	17,985		
OTHER		24	40	272	139	1,480	68	89	503	303	3,491		
Subtotal:-----		24	141	12,147	18,016	14,227	68	165	17,185	30,731	21,476		
FR BANANA(JAN)	MT												
COSTA RICA		90,576	86,680	538,436	530,704	922,519	27,263	18,763	163,251	134,298	272,504		
ECUADOR		62,748	52,738	465,427	464,729	761,357	16,923	13,451	128,878	120,848	205,877		
COLOMBIA		35,952	25,625	311,027	358,200	596,357	9,983	12,997	88,603	106,841	166,146		
OTHER		81,242	106,737	705,079	780,016	1,232,936	22,139	28,824	208,333	218,745	350,376		
Subtotal:-----		270,519	268,781	2,019,970	2,133,650	3,513,144	76,307	74,037	589,065	580,462	994,903		
FR MANGO(JAN)	MT												
MEXICO		21,786	25,653	81,101	84,015	94,439	14,636	15,995	62,566	64,655	71,626		
OTHER		22,949	25,775	93,898	9,749	16,518	15,549	16,324	10,138	8,400	15,749		
Subtotal:-----		22,949	25,775	93,898	93,764	110,957	15,549	16,324	72,704	73,055	87,245		
FR PINAPLE(JAN)	MT												
COSTA RICA		6,339	7,123	43,017	47,956	72,226	2,766	2,345	19,006	17,245	30,880		
HONDURAS		2,030	2,325	16,040	19,704	26,273	551	640	4,463	5,424	4,482		
OTHER		1,767	1,399	17,625	11,331	25,896	4	530	4,530	2,502	6,386		
Subtotal:-----		10,135	11,447	76,682	78,992	124,395	3,885	3,379	27,999	25,171	45,348		
FR CANTLPE(MAY)	MT												
COSTA RICA		0	0	3,288	5,738	43,061	0	0	1,961	2,179	18,971		
MEXICO		194	0	19,580	16,748	63,603	34	0	5,002	5,358	17,851		
HONDURAS		0	0	4,316	2,782	64,399	0	0	1,074	616	14,716		
GUATEMALA		0	0	2,649	2,300	36,328	0	0	858	934	11,415		
OTHER		0	0	4,007	3,02	19,831	0	0	131	67	4,630		
Subtotal:-----		194	0	30,238	27,870	227,221	34	0	9,026	9,154	67,583		
FR MELON,OT(MAY)	MT												
MEXICO		644	321	12,825	13,252	40,290	124	75	3,848	4,653	14,546		
COSTA RICA		0	0	87	1,014	29,573	0	0	314	392	11,703		
OTHER		1	65	1,603	1,736	44,425	1	27	564	510	14,557		
Subtotal:-----		644	386	15,299	16,002	114,288	125	101	4,727	5,555	40,806		
FR ORANGES(NOV)	MT												
AUSTRALIA		0	2,523	2	2,523	4,556	0	2,859	4	2,861	6,267		
OTHER		439	3,092	4,727	5,530	5,795	121	160	1,701	2,261	2,007		
Subtotal:-----		439	3,092	4,729	8,056	10,350	121	3,019	1,706	5,138	8,274		
CANNED FRUIT													
CND MANDRN(JAN)	MT												
EU 12		2,107	3,134	14,331	21,637	19,589	2,033	2,500	13,755	16,645	18,494		
SPAIN		2,107	3,133	14,331	21,502	19,569	2,033	2,499	13,653	16,521	18,474		
CHINA, PEOPLES R		2,092	2,145	10,543	10,293	19,713	1,667	1,667	8,205	7,777	16,288		
OTHER		218	195	869	522	988	285	285	1,058	456	1,163		
Subtotal:-----		4,418	5,474	25,744	32,452	40,290	4,084	4,352	23,719	24,889	35,942		
CND BLK OLV(NOV)	MT												
EU 12		1,258	940	9,231	9,938	12,275	2,495	1,863	19,214	19,215	24,927		
SPAIN		1,067	780	7,721	8,301	10,600	1,925	1,507	15,381	15,488	19,713		
MOROCCO		370	261	2,107	1,941	2,661	659	475	3,785	3,449	4,733		
OTHER		27	3	115	1,102	125	63	9	213	182	2,336		
Subtotal:-----		1,654	1,204	11,453	11,981	15,061	3,217	2,347	23,212	22,846	29,896		
CND GRN OLV(NOV)	MT												
EU 12		3,093	3,504	30,216	30,208	41,192	7,509	9,663	77,408	77,745	104,739		
SPAIN		2,398	3,465	29,490	29,562	41,160	7,282	9,558	76,029	76,665	102,781		
OTHER		216	222	1,633	1,794	2,058	363	338	2,595	2,593	3,331		
Subtotal:-----		3,309	3,726	31,849	32,002	43,249	7,872	10,001	80,002	80,338	108,070		
CND PEACH(JUN)	MT												
EU 12		1,192	815	1,976	2,138	16,731	651	487	1,172	1,233	9,614		
GREECE		1,149	766	1,979	2,077	15,515	618	488	1,171	1,172	8,932		
OTHER		142	756	279	1,176	4,479	94	493	1,174	754	2,310		
Subtotal:-----		1,334	1,571	2,254	3,314	21,211	746	979	1,346	1,987	11,925		
CND PINAPLE(JAN)	MT												
THAILAND		16,467	13,875	113,181	94,440	172,014	9,773	6,661	71,433	48,620	101,834		
PHILIPPINES		11,568	9,573	72,566	79,219	128,465	8,043	4,758	50,547	49,726	88,280		
OTHER		5,957	2,696	26,716	25,615	41,758	1,825	1,242	10,603	9,852	16,877		
Subtotal:-----		33,992	26,145	212,463	199,274	342,237	19,642	12,661	132,583	108,198	206,991		

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
JUL 94

COMMODITY AND COUNTRY		QUANTITY					VALUE (1,000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR
DRIED FRUIT											
DRD APRCT(JUL)	MT										
TURKEY		308	90	308	90	8,765	692	161	692	161	22,058
OTHER		3	5	3	5	556	14	8	14	8	1,434
Subtotal:-----		311	95	311	95	9,321	706	169	706	169	23,491
DATES(SEP)	MT										
PAKISTAN		105	347	3,631	4,091	3,720	99	300	3,940	4,096	4,036
CHINA, PEOPLES R		193	8	1,084	461	1,090	165	9	1,145	630	1,152
OTHER		12	40	656	471	689	23	52	1,283	851	1,330
Subtotal:-----		309	395	5,371	5,023	5,498	287	362	6,369	5,577	6,518
DRD FIG(SEP)	MT										
EU 12		0	0	969	761	969	0	0	2,403	1,820	2,403
GREECE		0	0	943	727	943	0	0	2,301	1,695	2,301
TURKEY		164	79	969	1,329	1,240	115	84	1,091	1,854	1,300
OTHER		0	0	360	1,264	562	0	0	180	616	266
Subtotal:-----		164	79	2,298	3,355	2,771	115	84	3,675	4,290	3,969
DRD RAISIN(AUG)	MT										
MEXICO		65	0	3,662	3,413	3,662	46	0	2,508	3,151	2,508
CHILE		399	163	1,441	1,015	1,441	501	203	1,774	1,271	1,774
TURKEY		193	62	1,526	2,151	1,526	199	55	1,655	2,187	1,655
OTHER		20	7	87	376	87	14	134	403	1,309	403
Subtotal:-----		665	232	6,717	6,955	6,717	772	272	6,070	7,012	6,070
FRUIT JUICE(SSE)											
APPLE JUIC(JUL)	KL										
ARGENTINA		47,138	33,627	47,138	33,627	381,558	8,796	5,054	8,796	5,054	65,091
EU 12		22,209	26,096	22,209	26,096	268,292	5,000	4,459	5,000	4,459	56,543
GERMANY		14,346	22,578	14,346	22,578	206,835	3,432	3,790	3,432	3,790	44,842
OTHER		48,440	26,173	48,440	26,173	498,195	10,776	4,549	10,776	4,549	99,159
Subtotal:-----		117,786	85,896	117,786	85,896	1,148,045	24,571	14,062	24,571	14,062	220,793
FCOJ(DEC)	KL										
BRAZIL		86,287	85,748	501,302	802,975	1,089,726	11,103	15,507	71,109	151,676	190,381
OTHER		16,075	16,576	90,476	170,981	137,517	3,243	3,627	16,478	40,832	25,686
Subtotal:-----		102,362	102,324	591,778	973,957	1,227,243	14,346	19,135	87,587	192,508	216,066
GRAPE JU(JAN)	KL										
SWEDEN		4,744	0	46,514	0	51,169	1,651	0	14,899	0	16,067
EU 12		1,854	100	5,838	19,996	54,778	327	46	10,645	6,460	8,460
OTHER		1,581	3,672	32,227	21,834	64,769	1,888	1,392	12,318	7,172	19,669
Subtotal:-----		12,178	3,773	84,979	41,830	130,116	4,467	1,438	30,545	17,817	44,196
PNEAPL JUCN(JAN)	KL										
THAILAND		16,014	8,469	109,259	68,160	156,558	3,008	1,152	22,256	10,878	30,322
PHILIPPINES		11,185	7,080	65,838	55,523	113,216	2,438	897	14,090	9,923	23,325
OTHER		2,443	2,734	16,011	14,123	24,227	614	583	4,502	3,364	6,782
Subtotal:-----		29,642	18,282	191,109	137,807	294,000	6,060	2,732	40,848	24,165	60,359
PNEAPL JUNC(JAN)	KL										
PHILIPPINES		2,778	3,663	14,439	29,035	29,454	1,033	715	5,366	8,637	10,933
OTHER		2,851	1,118	12,916	12,916	13,450	409	329	2,443	6,695	4,309
Subtotal:-----		5,629	4,781	24,698	41,950	42,904	1,442	1,644	7,809	15,332	15,242
FROZEN FRUIT											
FZN STRBRY(DEC)	MT										
MEXICO		975	335	17,376	17,353	18,446	883	301	16,360	16,534	17,277
OTHER		61	21	842	850	1,274	81	19	2,822	3,678	3,826
Subtotal:-----		1,036	356	18,218	18,013	19,720	964	320	19,252	18,213	21,103
FRESH VEGETABLES											
FR BEANS(OCT)	MT										
MEXICO		5	14	11,410	9,765	11,424	7	38	14,200	12,971	14,214
OTHER		110	148	324	481	729	144	130	403	379	883
Subtotal:-----		115	162	11,734	10,245	12,152	152	168	14,603	13,351	14,998
FR CARROT(OCT)	MT										
CANADA		228	153	30,644	36,564	39,943	90	54	8,060	8,886	10,429
MEXICO		89	478	9,919	11,311	10,923	51	148	3,000	2,888	3,267
OTHER		68	71	546	373	566	51	69	357	256	370
Subtotal:-----		385	702	41,109	48,249	51,432	192	271	11,417	12,030	14,067
FR CABBAGE(OCT)	MT										
CANADA		952	882	13,862	8,393	17,625	369	237	3,311	2,025	4,420
MEXICO		699	712	7,183	4,612	8,318	104	129	1,382	761	1,542
OTHER		20	0	804	190	871	14	0	524	86	565
Subtotal:-----		1,671	1,594	21,849	13,195	26,815	486	367	5,216	2,872	6,526
FR CELERY(OCT)	MT										
MEXICO		0	0	11,581	8,191	11,581	0	0	4,719	2,237	4,719
CANADA		40	150	653	572	4,643	12	60	154	207	1,340
OTHER		38	0	562	60	600	7	6	109	24	117
Subtotal:-----		78	150	12,795	8,824	16,823	19	66	4,982	2,468	6,176
FR CUCMBR(OCT)	MT										
MEXICO		3,017	4,980	210,492	224,021	213,505	987	2,062	75,328	96,449	76,639
OTHER		833	574	24,253	18,544	25,337	726	596	7,569	6,267	8,554
Subtotal:-----		3,850	5,554	234,745	242,564	238,842	1,713	2,658	82,898	102,716	85,192
FR CAULFLWR(OCT)	MT										
CANADA		518	702	611	1,238	3,018	181	231	206	416	998
MEXICO		0	0	666	1,643	666	0	0	319	484	319
OTHER		23	0	174	0	192	15	0	119	0	133
Subtotal:-----		541	702	1,452	2,881	3,876	196	231	644	900	1,449
FR GARLIC(OCT)	MT										
MEXICO		1,515	856	10,393	10,239	10,500	1,196	1,196	10,796	10,204	11,055
CHINA, PEOPLES R		1,122	456	2,317	15,938	14,338	1,780	205	1,755	8,832	7,236
OTHER		213	457	3,680	4,036	4,333	126	401	4,488	4,896	4,854
Subtotal:-----		2,851	1,769	16,390	30,213	29,172	2,577	1,802	17,039	23,932	23,145
FR ONION(OCT)	MT										
MEXICO		5,535	4,240	184,788	173,894	192,287	4,201	3,132	87,948	102,874	93,837
OTHER		306	627	16,109	62,151	24,451	163	736	1,079	23,332	10,015
Subtotal:-----		6,441	4,867	200,897	236,045	216,739	5,064	3,869	95,026	126,205	103,853
FR PEPPERS(OCT)	MT										
MEXICO		3,680	3,531	131,091	138,457	138,708	3,929	3,275	128,424	133,130	134,106
EU 12		2,638	2,879	12,323	13,582	16,090	3,828	6,867	31,084	33,967	37,118
NETHERLANDS		2,573	2,821	11,975	13,202	15,624	3,722	6,720	30,138	32,830	35,960
OTHER		442	518	2,422	2,451	3,994	867	1,164	4,767	4,970	6,773
Subtotal:-----		6,761	6,929	145,657	154,490	158,793	8,645	11,306	164,276	172,066	177,957
FR SEED POT(OCT)	MT										
CANADA		0	0	74,370	106,322	74,524	0	0	11,472	21,730	11,499
OTHER		0	0	98	74	137	0	0	53	41	81
Subtotal:-----		0	0	74,468	106,396	74,661	0	0	11,525	21,771	11,579
FR TBL POT(OCT)	MT										
CANADA		2,313	1,638	209,361	192,840	227,512	470	290	34,689	45,433	38,014
OTHER		0	0	13	59	13	0	0	3	31	3
Subtotal:-----		2,313	1,638	209,374	192,899	227,525	470	290	34,693	45,464	38,017

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
JUL 94

COMMODITY AND COUNTRY		QUANTITY					VALUE (1,000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR TOMATO(OCT)	MT										
MEXICO		12,612	10,990	336,051	353,063	365,168	6,135	8,027	272,446	278,881	289,192
OTHER		2,182	3,220	13,591	16,886	15,744	2,448	4,965	15,804	22,366	18,273
Subtotal:-----		14,794	14,209	349,642	369,949	380,912	8,583	12,991	288,251	301,248	307,454
FR ASPARG(OCT)	MT										
MEXICO		2,074	1,846	21,067	16,153	22,613	1,873	2,201	30,105	26,685	31,593
OTHER		255	339	2,455	6,686	7,239	257	560	5,832	8,864	7,620
Subtotal:-----		2,329	2,186	26,522	23,038	29,852	2,130	2,761	35,937	35,549	39,213
CANNED VEGETABLES											
CND TOM PST(JUL)	MT										
MEXICO		193	605	193	605	28,428	129	425	129	425	18,343
CHILE		75	311	75	311	5,786	60	257	60	257	4,827
OTHER		222	529	222	326	4,189	293	323	293	323	6,024
Subtotal:-----		490	1,441	490	1,441	43,412	398	1,004	398	1,004	29,193
CND TOM SAUCE(JUL)	MT										
EU 12		20	843	20	843	6,956	19	627	19	627	5,984
SPAIN		0	821	0	821	5,574	0	612	0	612	5,152
CANADA		485	143	485	143	3,507	291	111	291	111	2,659
OTHER		158	150	158	150	3,926	184	126	184	126	1,602
Subtotal:-----		662	1,136	662	1,136	15,390	494	864	494	864	11,602
CND TOMATO(JUL)	MT										
CHILE		1,468	1,552	1,468	1,552	11,194	747	742	747	742	5,358
EU 12		680	1,827	680	1,827	16,999	205	766	205	766	5,304
ITALY		650	1,827	650	1,827	16,403	190	766	190	766	5,200
ISRAEL		0	345	0	345	11,366	0	71	0	71	3,408
OTHER		532	31	532	31	4,426	279	28	279	28	2,215
Subtotal:-----		2,686	3,755	2,686	3,755	43,686	1,231	1,607	1,231	1,607	16,285
CND MSHROOM(JUL)	MT										
CHINA		1,391	2,378	1,391	2,378	18,168	2,450	3,952	2,450	3,952	28,859
PEOPLES R		1,211	1,185	1,211	1,185	10,212	2,707	2,884	2,707	2,884	23,976
INDONESIA		521	756	521	756	12,407	960	1,760	960	1,760	22,900
HONG KONG		759	2,142	759	2,142	17,366	2,061	4,976	2,061	4,976	42,560
OTHER		3,883	6,460	3,883	6,460	58,153	8,179	13,572	8,179	13,572	118,295
Subtotal:-----											
FROZEN VEGETABLES											
FZN BROCLI(SEP)	MT										
MEXICO		7,489	8,000	153,921	105,498	159,838	4,976	4,885	102,301	71,031	106,192
OTHER		559	721	13,420	14,500	15,408	373	509	9,631	9,427	10,933
Subtotal:-----		8,048	8,721	167,341	119,998	175,246	5,350	5,394	111,931	80,458	117,125
FZN CAULFLR(SEP)	MT										
MEXICO		176	213	19,518	25,320	20,199	109	160	13,891	22,121	14,433
OTHER		159	26	1,656	2,406	1,899	116	10	1,118	1,159	1,249
Subtotal:-----		335	238	21,174	27,726	22,097	226	170	15,009	23,281	15,682
FZN POTATO(SEP)	MT										
CANADA		10,421	9,458	112,629	119,045	121,553	5,544	5,334	61,862	65,949	66,834
OTHER		79	39	347	244	242	23	23	233	233	236
Subtotal:-----		10,499	9,498	112,975	119,299	121,956	5,597	5,378	62,095	66,215	67,093
TREE NUTS											
PISTACHIO NSH(SEP)	MT										
HONG KONG		40	0	40	81	40	81	0	81	143	81
TURKEY		0	0	0	110	7	0	0	24	304	24
OTHER		0	0	0	0	0	0	0	2	1	2
Subtotal:-----		40	0	47	191	47	81	0	107	448	107
CASHEW NUT(AUG)	MT										
INDIA		2,695	4,347	31,066	40,026	31,066	11,717	20,044	136,033	170,332	136,033
BRAZIL		2,523	1,265	27,735	19,611	27,735	9,458	5,723	109,075	87,870	109,075
OTHER		232	429	5,845	4,804	6,645	19,312	18,104	19,312	18,104	18,312
Subtotal:-----		5,449	6,040	64,645	64,440	64,645	22,027	27,525	264,421	276,306	264,421
FILBERTS(AUG)	MT										
TURKEY		195	161	3,944	3,360	3,944	485	758	10,245	11,711	10,245
OTHER		3	7	77	196	77	12	40	300	763	300
Subtotal:-----		198	168	4,022	3,556	4,022	498	799	10,544	12,474	10,544
PECANS NSH(SEP)	MT										
MEXICO		0	0	12,772	6,667	12,772	0	0	33,861	7,599	33,861
OTHER		0	0	148	327	148	0	0	1,449	1,081	449
Subtotal:-----		0	0	12,920	6,994	12,920	0	0	34,310	8,680	34,310
WINES											
CHMP&SPRK WN(JAN)	KL										
EU 12		1,765	1,691	10,708	10,165	30,523	13,994	17,183	99,107	96,327	265,363
FRANCE		512	616	3,941	4,007	10,065	8,759	12,615	71,287	70,672	179,059
ITALY		689	644	3,344	3,226	11,753	3,091	2,974	14,608	14,025	50,998
OTHER		9	10	159	162	302	23	22	517	502	1,034
Subtotal:-----		1,774	1,701	10,868	10,322	30,825	14,017	17,204	99,624	96,830	266,397
FT&VERM WN(JAN)	KL										
EU 12		726	1,171	5,887	7,752	12,389	3,090	3,961	22,056	29,754	48,713
ITALY		466	726	3,250	4,460	6,954	1,202	1,713	7,834	10,901	16,829
SPAIN		186	255	1,604	2,058	3,278	1,007	934	6,866	9,538	14,484
PORTUGAL		58	118	595	766	1,295	734	1,087	5,561	7,537	13,324
OTHER		10	4	93	90	159	37	21	370	392	671
Subtotal:-----		736	1,175	5,980	7,842	12,547	3,128	3,982	22,426	30,146	49,384
OTH GP WINE(JAN)	KL										
EU 12		10,855	13,708	79,162	96,195	152,864	37,800	44,914	306,315	315,289	553,012
FRANCE		3,855	4,308	28,573	31,219	55,169	20,413	20,888	176,608	156,026	303,623
ITALY		5,432	7,662	38,974	52,001	75,390	13,229	18,965	98,428	123,818	186,307
OTHER		4,103	3,991	25,474	25,626	42,637	8,923	8,233	59,932	60,112	97,598
Subtotal:-----		14,958	17,098	104,637	121,820	195,502	46,723	53,147	363,247	375,401	650,610
OTH WN PROD(JAN)	KL										
JAPAN		190	152	1,530	982	2,276	622	581	4,555	3,669	7,018
EU 12		235	389	1,969	2,676	3,709	295	500	2,686	3,570	5,144
CANADA		327	301	992	2,495	2,084	552	365	1,552	3,286	2,953
OTHER		63	109	489	603	1,148	101	208	977	1,175	2,121
Subtotal:-----		815	952	4,980	6,757	9,216	1,570	1,654	9,770	11,700	17,236
CUT FLOWERS											
ROSES(JAN)	NONE										
COLOMBIA		0	0	0	0	0	4,166	6,088	55,491	64,498	80,312
OTHER		0	0	0	0	0	1,433	2,003	18,237	22,810	27,799
Subtotal:-----		0	0	0	0	0	5,599	8,091	73,728	87,308	107,392
CARNATIONS(JAN)	NONE										
COLOMBIA		0	0	0	0	0	3,433	4,483	50,218	55,298	82,941
OTHER		0	0	0	0	0	99	116	1,392	1,617	2,143
Subtotal:-----		0	0	0	0	0	3,532	4,599	51,610	56,915	85,084

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